

# Return of Organization Exempt From Income Tax

OMB No. 1545-0047

**2019**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter Social Security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

**A For the 2019 calendar year, or tax year beginning** 10/01, 2019, and ending 09/30, 20 20

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C Name of organization</b> ENVIRONMENTAL DEFENSE FUND, INCORPORATED			<b>D Employer identification number</b> 11-6107128	
	<b>Doing Business As</b> Number and street (or P.O. box if mail is not delivered to street address) Room/suite 257 PARK AVENUE SOUTH			<b>E Telephone number</b> (212) 505-2100	
	City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10010			<b>G Gross receipts \$</b> 266,067,883.	
	<b>F Name and address of principal officer:</b> FREDERIC D. KRUPP 257 PARK AVENUE SOUTH, NEW YORK, NY 10010			<b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions)	
<b>I Tax-exempt status:</b> <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527					
<b>J Website:</b> ▶ WWW.EDF.ORG					
<b>K Form of organization:</b> <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶					
<b>L Year of formation:</b> 1967				<b>M State of legal domicile:</b> NY	

Part I Summary				
Activities & Governance	1 Briefly describe the organization's mission or most significant activities: TO PRESERVE THE NATURAL SYSTEMS ON WHICH ALL LIFE DEPENDS. GUIDED BY SCIENCE & ECONOMICS, WE FIND PRACTICAL & LASTING SOLUTIONS TO THE MOST SERIOUS ENVIRONMENTAL PROBLEMS.			
	2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.			
	3	Number of voting members of the governing body (Part VI, line 1a)	3	45.
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	45.
	5	Total number of individuals employed in calendar year 2019 (Part V, line 2a)	5	785.
	6	Total number of volunteers (estimate if necessary)	6	46.
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.
7b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.	
Revenue			Prior Year	Current Year
	8	Contributions and grants (Part VIII, line 1h)	181,701,428.	195,256,867.
	9	Program service revenue (Part VIII, line 2g)	0.	0.
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	1,940,486.	2,111,264.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	1,997,807.	3,260,884.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	185,639,721.	200,629,015.
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	21,683,095.	28,282,299.
	14	Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	93,302,071.	96,023,946.
	16a	Professional fundraising fees (Part IX, column (A), line 11e)	1,102,139.	565,762.
16b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 35,729,022.			
17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	72,555,615.	70,946,900.	
18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	188,642,920.	195,818,907.	
19	Revenue less expenses. Subtract line 18 from line 12	-3,003,199.	4,810,108.	
Net Assets or Fund Balances			Beginning of Current Year	End of Year
	20	Total assets (Part X, line 16)	280,913,957.	267,858,763.
	21	Total liabilities (Part X, line 26)	72,756,582.	54,463,720.
22	Net assets or fund balances. Subtract line 21 from line 20	208,157,375.	213,395,043.	

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer	Date <b>8/6/21</b>
	WILLIAM O'BRIEN CFO Type or print name and title	

<b>Paid Preparer Use Only</b>	Print/Type preparer's name PAUL HAMMERSCHMIDT	Preparer's signature	Date 8/6/2021	Check <input type="checkbox"/> if self-employed	PTIN P01384178
	Firm's name ▶ BDO USA, LLP			Firm's EIN ▶ 13-5381590	
	Firm's address ▶ 100 PARK AVENUE, NEW YORK, NY 10017-5001			Phone no. 212-885-8000	

May the IRS discuss this return with the preparer shown above? (see instructions)  Yes  No

For Paperwork Reduction Act Notice, see the separate instructions. Form **990** (2019)

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III [X]

1 Briefly describe the organization's mission:

TO PRESERVE THE NATURAL SYSTEMS ON WHICH ALL LIFE DEPENDS. GUIDED BY SCIENCE AND ECONOMICS, WE FIND PRACTICAL AND LASTING SOLUTIONS TO THE MOST SERIOUS ENVIRONMENTAL PROBLEMS.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? [ ] Yes [X] No

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? [ ] Yes [X] No

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses \$ 82,562,984. including grants of \$ 20,837,995. ) (Revenue \$ 0. ) ATTACHMENT 1

4b (Code: ) (Expenses \$ 24,414,089. including grants of \$ 2,570,855. ) (Revenue \$ 0. ) EDUCATION - IN FY 2020, CLIMATE WAS EDF'S SINGLE LARGEST AREA OF EDUCATION, WITH MAILINGS AND ONLINE INFORMATION EDUCATING EDF MEMBERS AND THE GENERAL PUBLIC ABOUT THE SCIENCE OF CLIMATE CHANGE AND THE NEEDED POLICY RESPONSE, AS WELL AS OTHER CRITICAL ENVIRONMENTAL ISSUES. FOUR ISSUES OF THE QUARTERLY SOLUTIONS NEWSLETTER WERE PART OF THIS PROGRAM, BOTH ONLINE AND IN PRINT.

4c (Code: ) (Expenses \$ 20,483,322. including grants of \$ 2,163,524. ) (Revenue \$ 0. ) ATTACHMENT 2

4d Other program services (Describe on Schedule O.) ATTACHMENT 3 (Expenses \$ 25,855,518. including grants of \$ 2,709,925. ) (Revenue \$ 0. )

4e Total program service expenses 153,315,913.

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A.</i> . . . . .	X	
<b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)? . . . . .	X	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I.</i> . . . . .		X
<b>4 Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II.</i> . . . . .	X	
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>		X
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I.</i> . . . . .		X
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II.</i> . . . . .		X
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III.</i> . . . . .		X
<b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV.</i> . . . . .		X
<b>10</b> Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? <i>If "Yes," complete Schedule D, Part V.</i> . . . . .	X	
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI.</i> . . . . .	X	
<b>b</b> Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII.</i> . . . . .		X
<b>c</b> Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII.</i> . . . . .		X
<b>d</b> Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX.</i> . . . . .		X
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X.</i> . . . . .	X	
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X.</i> . . . . .	X	
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII.</i> . . . . .		X
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional.</i> . . . . .	X	
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E.</i> . . . . .		X
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States?. . . . .	X	
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV.</i> . . . . .	X	
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV.</i> . . . . .	X	
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV.</i> . . . . .		X
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i> (see instructions). . . . .	X	
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II.</i> . . . . .		X
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III.</i> . . . . .		X
<b>20a</b> Did the organization operate one or more hospital facilities? <i>If "Yes," complete Schedule H.</i> . . . . .		X
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? . . . . .		
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II.</i> . . . . .	X	

Part IV Checklist of Required Schedules (continued)

Table with 3 columns: Question, Yes, No. Rows 22-38 covering various organizational requirements and financial reporting.

Part V Statements Regarding Other IRS Filings and Tax Compliance

Check if Schedule O contains a response or note to any line in this Part V [X]

Table with 3 columns: Question, Yes, No. Rows 1a-1c regarding Form 1096, Forms W-2G, and backup withholding rules.

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

Table with columns for question number, question text, and Yes/No response boxes. Includes questions 2a through 16 regarding employee counts, tax returns, business income, foreign accounts, prohibited transactions, and charitable trusts.

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI [X]

Section A. Governing Body and Management

Table with 3 columns: Question, Yes, No. Rows include 1a (45), 1b (45), 2, 3, 4, 5, 6, 7a, 7b, 8a, 8b, 9.

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

Table with 3 columns: Question, Yes, No. Rows include 10a, 10b, 11a, 11b, 12a, 12b, 12c, 13, 14, 15a, 15b, 16a, 16b.

Section C. Disclosure

- 17 List the states with which a copy of this Form 990 is required to be filed ATTACHMENT 5
18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c) (3)s only) available for public inspection. Indicate how you made these available. Check all that apply.
19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.
20 State the name, address, and telephone number of the person who possesses the organization's books and records

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) FREDERIC D. KRUPP PRESIDENT	36.00 4.00			X				727,297.	0.	97,805.
(2) JESSICA ISSACS (THRU 8/19) CHIEF ADMINISTRATIVE OFFICER	36.00 4.00						X	587,539.	0.	45,043.
(3) CATHERINE NARDONE CHIEF DEVELOPMENT OFFICER	40.00 0.					X		491,450.	0.	79,502.
(4) ERIC POOLEY SVP FOR STRATEGY AND COMMUN.	40.00 0.					X		416,777.	0.	108,451.
(5) DANIEL DUDEK (THRU 8/20) VICE PRESIDENT OF ASIA	40.00 0.					X		408,582.	0.	111,051.
(6) AMANDA LELAND EXECUTIVE VP - PROGRAMS	40.00 0.			X				412,097.	0.	100,689.
(7) GWEN RUTA EXECUTIVE VP - INTERNATIONAL	40.00 0.			X				426,902.	0.	82,617.
(8) DAVID FESTA VP ECOSYSTEMS	40.00 0.					X		370,013.	0.	88,357.
(9) JOHN MIMIKAKIS VP OCEANS - ASIA	40.00 0.					X		364,427.	0.	86,681.
(10) WILLIAM O'BRIEN CHIEF FINANCIAL OFFICER	36.00 4.00			X				326,653.	0.	96,164.
(11) JOE BONFIGLIO EDAF PRESIDENT	36.00 4.00			X				225,764.	0.	73,280.
(12) CARL FERENBACH CHAIR	6.00 4.00	X		X				0.	0.	0.
(13) SHELBY W. BONNIE VICE CHAIR	2.00 0.	X		X				0.	0.	0.
(14) RUTH DEFRIES, PH. D. VICE CHAIR	2.00 0.	X		X				0.	0.	0.

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
( 15) HONORABLE THOMAS H. KEAN VICE CHAIR	2.00 2.00	X		X				0.	0.	0.
( 16) ARTHUR P. COOLEY SECRETARY	2.00 0.	X		X				0.	0.	0.
( 17) HERB ALLEN TRUSTEE	2.00 0.	X						0.	0.	0.
( 18) G. LEONARD BAKER JR. TRUSTEE	2.00 0.	X						0.	0.	0.
( 19) JOSHUA BEKENSTEIN TRUSTEE	2.00 0.	X						0.	0.	0.
( 20) GEORGES C. BENJAMIN, M.D. TRUSTEE (FROM 1/20)	2.00 0.	X						0.	0.	0.
( 21) MICHAEL BILLS TRUSTEE	2.00 0.	X						0.	0.	0.
( 22) SALLY G. BINGHAM, M.DIV. TRUSTEE (THRU 1/20)	2.00 0.	X						0.	0.	0.
( 23) MATT COHLER TRUSTEE	2.00 0.	X						0.	0.	0.
( 24) CHRISTOPHER A. COLE TRUSTEE	2.00 0.	X						0.	0.	0.
( 25) CHRISTOPHER J. COSTELLO TRUSTEE	2.00 0.	X						0.	0.	0.
<b>1b Sub-total</b> . . . . .								4,757,501.	0.	969,640.
<b>c Total from continuation sheets to Part VII, Section A</b> . . . . .								0.	0.	0.
<b>d Total (add lines 1b and 1c)</b> . . . . .								4,757,501.	0.	969,640.

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization ► 244

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> . . . . .	X	
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> . . . . .	X	
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> . . . . .		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
ATTACHMENT 6		

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization ► 53



**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
( 26) LESLIE DACH ----- TRUSTEE	2.00 ----- 0.	X						0.	0.	0.
( 27) SUSAN FORD DORSEY ----- TRUSTEE	2.00 ----- 2.00	X						0.	0.	0.
( 28) STANLEY DRUCKENMILLER ----- TRUSTEE	2.00 ----- 0.	X						0.	0.	0.
( 29) KRISTEN J. FELDMAN ----- TRUSTEE	2.00 ----- 2.00	X						0.	0.	0.
( 30) LYNN R. GOLDMAN, M.D., M.P.H. ----- TRUSTEE	2.00 ----- 0.	X						0.	0.	0.
( 31) CHARLES J. HAMILTON, JR., ESQ. ----- TRUSTEE	2.00 ----- 2.00	X						0.	0.	0.
( 32) GRIFFITH R. HARSH, IV, M.D. ----- TRUSTEE	2.00 ----- 0.	X						0.	0.	0.
( 33) MARK W. HEISING ----- TRUSTEE	2.00 ----- 0.	X						0.	0.	0.
( 34) ALICE HILL ----- TRUSTEE	2.00 ----- 0.	X						0.	0.	0.
( 35) LISA KEITH ----- TRUSTEE	2.00 ----- 0.	X						0.	0.	0.
( 36) DANI LAMBERT ----- TRUSTEE	2.00 ----- 0.	X						0.	0.	0.
<b>1b Sub-total</b> . . . . .								0.	0.	0.
<b>c Total from continuation sheets to Part VII, Section A</b> . . . . .										
<b>d Total (add lines 1b and 1c)</b> . . . . .										

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **▶** 244

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> . . . . .	X	
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> . . . . .	X	
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> . . . . .		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **▶**

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
( 37) XUE LAN ----- TRUSTEE	2.00 ----- 0.	X						0.	0.	0.
( 38) RICHARD LAZARUS, ESQ. ----- TRUSTEE	2.00 ----- 0.	X						0.	0.	0.
( 39) ABBY LEIGH ----- TRUSTEE	2.00 ----- 2.00	X						0.	0.	0.
( 40) KATHERINE LORENZ ----- TRUSTEE	2.00 ----- 0.	X						0.	0.	0.
( 41) FRANK E. LOY ----- TRUSTEE	2.00 ----- 2.00	X						0.	0.	0.
( 42) SECRETARY RAY MABUS ----- TRUSTEE	2.00 ----- 0.	X						0.	0.	0.
( 43) SUSAN MANDEL ----- TRUSTEE	2.00 ----- 2.00	X						0.	0.	0.
( 44) MARIE LYNN MIRANDA, PH. D. ----- TRUSTEE	2.00 ----- 0.	X						0.	0.	0.
( 45) KATHRYN MURDOCH ----- TRUSTEE	2.00 ----- 0.	X						0.	0.	0.
( 46) SUSAN OBERNDORF ----- TRUSTEE	2.00 ----- 0.	X						0.	0.	0.
( 47) KENNETH OLDEN, PH.D. ----- TRUSTEE	2.00 ----- 0.	X						0.	0.	0.
<b>1b Sub-total</b> . . . . .								0.	0.	0.
<b>c Total from continuation sheets to Part VII, Section A</b> . . . . .										
<b>d Total (add lines 1b and 1c)</b> . . . . .										

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **244**

	Yes	No
3 Did the organization list any <b>former</b> officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i> . . . . .	X	
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i> . . . . .	X	
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i> . . . . .		X

**Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization

**Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
( 48) STEPHEN W. PACALA, PH.D. TRUSTEE	2.00 0.	X						0.	0.	0.
( 49) BRUCE V. RAUNER (FROM 1/20) TRUSTEE	2.00 0.	X						0.	0.	0.
( 50) JULIAN H. ROBERTSON, JR. TRUSTEE	2.00 0.	X						0.	0.	0.
( 51) SARAH ROBERTSON (FROM 5/20) TRUSTEE	2.00 0.	X						0.	0.	0.
( 52) GINGER SALL TRUSTEE	2.00 0.	X						0.	0.	0.
( 53) PEGGY M. SHEPARD TRUSTEE	2.00 0.	X						0.	0.	0.
( 54) ELIZABETH STRICKLER TRUSTEE	2.00 2.00	X						0.	0.	0.
( 55) DAVID S. VOGEL TRUSTEE	2.00 0.	X						0.	0.	0.
( 56) ABIGAIL WEXNER TRUSTEE	2.00 0.	X						0.	0.	0.
( 57) CHARLES F. WURSTER, PH.D. TRUSTEE	2.00 0.	X						0.	0.	0.
<b>1b Sub-total</b>								0.	0.	0.
<b>c Total from continuation sheets to Part VII, Section A</b>										
<b>d Total (add lines 1b and 1c)</b>										

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **▶ 244**

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director, or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	X	
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	X	
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation

**2** Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization **▶**

**Part VIII Statement of Revenue**

Check if Schedule O contains a response or note to any line in this Part VIII

				(A)	(B)	(C)	(D)	
				Total revenue	Related or exempt function revenue	Unrelated business revenue	Revenue excluded from tax under sections 512-514	
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1a</b>	Federated campaigns . . . . .	<b>1a</b>					
	<b>b</b>	Membership dues . . . . .	<b>1b</b>					
	<b>c</b>	Fundraising events . . . . .	<b>1c</b>					
	<b>d</b>	Related organizations . . . . .	<b>1d</b>					
	<b>e</b>	Government grants (contributions) . .	<b>1e</b>	4,586,321.				
	<b>f</b>	All other contributions, gifts, grants, and similar amounts not included above .	<b>1f</b>	190,670,546.				
	<b>g</b>	Noncash contributions included in lines 1a-1f. . . . .	<b>1g</b>	\$ 13,314,445.				
	<b>h</b>	<b>Total.</b> Add lines 1a-1f . . . . .			195,256,867.			
	<b>Program Service Revenue</b>	<b>2a</b>	Business Code					
<b>b</b>								
<b>c</b>								
<b>d</b>								
<b>e</b>								
<b>f</b>		All other program service revenue . . . . .						
<b>g</b>		<b>Total.</b> Add lines 2a-2f . . . . .			0.			
<b>Other Revenue</b>		<b>3</b>	Investment income (including dividends, interest, and other similar amounts). . . . .			1,436,048.		1,436,048.
	<b>4</b>	Income from investment of tax-exempt bond proceeds .			0.			
	<b>5</b>	Royalties . . . . .			3,879.		3,879.	
	<b>6a</b>	Gross rents . . . . .	(i) Real	(ii) Personal				
			<b>6a</b>					
			<b>6b</b>					
	<b>b</b>	Less: rental expenses	<b>6b</b>					
	<b>c</b>	Rental income or (loss)	<b>6c</b>					
	<b>d</b>	Net rental income or (loss) . . . . .			0.			
	<b>7a</b>	Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other				
			<b>7a</b>		66,114,084.			
			<b>7b</b>		65,438,868.			
	<b>b</b>	Less: cost or other basis and sales expenses . .	<b>7b</b>					
	<b>c</b>	Gain or (loss) . . . . .	<b>7c</b>		675,216.			
	<b>d</b>	Net gain or (loss) . . . . .			675,216.		675,216.	
<b>8a</b>	Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c). See Part IV, line 18 . . . . .			0.				
		<b>8a</b>		0.				
		<b>8b</b>		0.				
<b>b</b>	Less: direct expenses . . . . .	<b>8b</b>						
<b>c</b>	Net income or (loss) from fundraising events. . . . .			0.				
<b>9a</b>	Gross income from gaming activities. See Part IV, line 19 . . . . .			0.				
		<b>9a</b>		0.				
		<b>9b</b>		0.				
<b>b</b>	Less: direct expenses . . . . .	<b>9b</b>						
<b>c</b>	Net income or (loss) from gaming activities. . . . .			0.				
<b>10a</b>	Gross sales of inventory, less returns and allowances . . . . .			0.				
		<b>10a</b>		0.				
		<b>10b</b>		0.				
<b>b</b>	Less: cost of goods sold . . . . .	<b>10b</b>						
<b>c</b>	Net income or (loss) from sales of inventory. . . . .			0.				
<b>Miscellaneous Revenue</b>	<b>11a</b>	LIST RENTAL FEES	Business Code					
			900099	209,884.			209,884.	
	<b>b</b>	MISCELLANEOUS REVENUE	900099	3,047,121.			3,047,121.	
	<b>c</b>							
	<b>d</b>	All other revenue . . . . .						
<b>e</b>	<b>Total.</b> Add lines 11a-11d . . . . .			3,257,005.				
<b>12</b>	<b>Total revenue.</b> See instructions . . . . .			200,629,015.			5,372,148.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX  X

<b>Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.</b>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 . . . . .	26,285,177.	26,285,177.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22 . . . . .	0.			
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 . . . . .	1,997,122.	1,997,122.		
4 Benefits paid to or for members . . . . .	0.			
5 Compensation of current officers, directors, trustees, and key employees . . . . .	2,691,721.	1,735,426.	740,474.	215,821.
6 Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . . . .	0.			
7 Other salaries and wages . . . . .	72,753,758.	52,834,896.	1,771,436.	18,147,426.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	3,806,484.	3,007,004.	62,886.	736,594.
9 Other employee benefits . . . . .	11,018,926.	8,658,605.	266,752.	2,093,569.
10 Payroll taxes . . . . .	5,753,057.	4,505,949.	157,550.	1,089,558.
11 Fees for services (nonemployees):				
a Management . . . . .	0.			
b Legal . . . . .	1,847,700.	1,657,816.	46,125.	143,759.
c Accounting . . . . .	248,662.		248,662.	
d Lobbying . . . . .	60,431.	60,431.		
e Professional fundraising services. See Part IV, line 17.	565,762.			565,762.
f Investment management fees . . . . .	0.			
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.) <b>ATCH 7</b>	28,571,206.	26,359,539.	486,406.	1,725,261.
12 Advertising and promotion . . . . .	2,776,091.	2,428,096.	15,861.	332,134.
13 Office expenses . . . . .	9,495,364.	7,736,502.	263,993.	1,494,869.
14 Information technology . . . . .	899,748.	621,992.	87,085.	190,671.
15 Royalties . . . . .	0.			
16 Occupancy . . . . .	11,927,537.	6,652,830.	1,572,931.	3,701,776.
17 Travel . . . . .	2,668,382.	2,261,707.	73,780.	332,895.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0.			
19 Conferences, conventions, and meetings . . . . .	1,944,394.	1,566,276.	19,097.	359,021.
20 Interest . . . . .	251,260.		251,260.	
21 Payments to affiliates . . . . .	0.			
22 Depreciation, depletion, and amortization . . . . .	2,291,940.	1,265,553.	338,178.	688,209.
23 Insurance . . . . .	0.			
24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
a DUES AND SUBSCRIPTIONS	3,111,828.	2,362,067.	161,123.	588,638.
b GRANT RELATED EXPENSES	1,870,426.		1,110.	1,869,316.
c MISCELLANEOUS EXPENSES	2,981,931.	1,318,925.	209,263.	1,453,743.
d _____				
e All other expenses _____				
<b>25 Total functional expenses.</b> Add lines 1 through 24e	195,818,907.	153,315,913.	6,773,972.	35,729,022.
<b>26 Joint costs.</b> Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input checked="" type="checkbox"/> X if following SOP 98-2 (ASC 958-720) . . . . .	6,500,159.	4,021,014.		2,479,145.

**Part X Balance Sheet**

Check if Schedule O contains a response or note to any line in this Part X

		(A)		(B)
		Beginning of year		End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing . . . . .	26,255,240.	<b>1</b>	25,745,907.
	<b>2</b> Savings and temporary cash investments . . . . .	49,594,408.	<b>2</b>	26,702,921.
	<b>3</b> Pledges and grants receivable, net . . . . .	110,497,961.	<b>3</b>	64,963,836.
	<b>4</b> Accounts receivable, net. . . . .	0.	<b>4</b>	0.
	<b>5</b> Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .	0.	<b>5</b>	0.
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) . . . . .	0.	<b>6</b>	0.
	<b>7</b> Notes and loans receivable, net . . . . .	0.	<b>7</b>	0.
	<b>8</b> Inventories for sale or use . . . . .	58,756.	<b>8</b>	61,054.
	<b>9</b> Prepaid expenses and deferred charges . . . . .	1,935,166.	<b>9</b>	2,788,716.
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D . . . . .	<b>10a</b> 66,939,894.		
	<b>b</b> Less: accumulated depreciation . . . . .	<b>10b</b> 22,186,814.	23,002,094.	<b>10c</b> 44,753,080.
	<b>11</b> Investments - publicly traded securities . . . . .	30,469,988.	<b>11</b>	83,117,690.
	<b>12</b> Investments - other securities. See Part IV, line 11 . . . . .	9,511,441.	<b>12</b>	10,392,366.
	<b>13</b> Investments - program-related. See Part IV, line 11. . . . .	0.	<b>13</b>	0.
	<b>14</b> Intangible assets . . . . .	0.	<b>14</b>	0.
	<b>15</b> Other assets. See Part IV, line 11 . . . . .	29,588,903.	<b>15</b>	9,333,193.
<b>16 Total assets.</b> Add lines 1 through 15 (must equal line 33) . . . . .	280,913,957.	<b>16</b>	267,858,763.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	23,508,338.	<b>17</b>	20,428,363.
	<b>18</b> Grants payable . . . . .	3,818,321.	<b>18</b>	5,121,555.
	<b>19</b> Deferred revenue . . . . .	9,289.	<b>19</b>	265,792.
	<b>20</b> Tax-exempt bond liabilities . . . . .	0.	<b>20</b>	0.
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D. . . . .	0.	<b>21</b>	0.
	<b>22</b> Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons . . . . .	0.	<b>22</b>	0.
	<b>23</b> Secured mortgages and notes payable to unrelated third parties . . . . .	11,027,396.	<b>23</b>	9,887,146.
	<b>24</b> Unsecured notes and loans payable to unrelated third parties . . . . .	0.	<b>24</b>	0.
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D . . . . .	34,393,238.	<b>25</b>	18,760,864.
	<b>26 Total liabilities.</b> Add lines 17 through 25. . . . .	72,756,582.	<b>26</b>	54,463,720.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow FASB ASC 958, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27, 28, 32, and 33.</b>			
	<b>27</b> Net assets without donor restrictions . . . . .	54,746,421.	<b>27</b>	72,703,214.
	<b>28</b> Net assets with donor restrictions . . . . .	153,410,954.	<b>28</b>	140,691,829.
	<b>Organizations that do not follow FASB ASC 958, check here</b> <input type="checkbox"/> <b>and complete lines 29 through 33.</b>			
	<b>29</b> Capital stock or trust principal, or current funds . . . . .		<b>29</b>	
	<b>30</b> Paid-in or capital surplus, or land, building, or equipment fund . . . . .		<b>30</b>	
	<b>31</b> Retained earnings, endowment, accumulated income, or other funds . . . . .		<b>31</b>	
<b>32</b> Total net assets or fund balances . . . . .	208,157,375.	<b>32</b>	213,395,043.	
<b>33</b> Total liabilities and net assets/fund balances . . . . .	280,913,957.	<b>33</b>	267,858,763.	

**Part XI Reconciliation of Net Assets**

Check if Schedule O contains a response or note to any line in this Part XI

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	200,629,015.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	195,818,907.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	4,810,108.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	<b>4</b>	208,157,375.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	427,560.
<b>6</b>	Donated services and use of facilities	<b>6</b>	0.
<b>7</b>	Investment expenses	<b>7</b>	0.
<b>8</b>	Prior period adjustments	<b>8</b>	0.
<b>9</b>	Other changes in net assets or fund balances (explain on Schedule O)	<b>9</b>	0.
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, column (B))	<b>10</b>	213,395,043.

**Part XII Financial Statements and Reporting**

Check if Schedule O contains a response or note to any line in this Part XII.

- 1** Accounting method used to prepare the Form 990:  Cash  Accrual  Other \_\_\_\_\_  
If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.
- 2a** Were the organization's financial statements compiled or reviewed by an independent accountant? . . . . .  
If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- b** Were the organization's financial statements audited by an independent accountant? . . . . .  
If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:  
 Separate basis  Consolidated basis  Both consolidated and separate basis
- c** If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? . . . . .  
If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O.
- 3a** As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? . . . . .
- b** If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits . . . . .

	Yes	No
<b>2a</b>		X
<b>2b</b>	X	
<b>2c</b>	X	
<b>3a</b>		X
<b>3b</b>		

Form **990** (2019)

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Public Charity Status and Public Support**

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization

ENVIRONMENTAL DEFENSE FUND, INCORPORATED

Employer identification number

11-6107128

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1  A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2  A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ).)
- 3  A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4  A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8  A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9  An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10  An organization that normally receives: (1) more than 33 1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11  An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12  An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**.  
Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
  - a  **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
  - b  **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
  - c  **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
  - d  **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
  - e  Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

f Enter the number of supported organizations . . . . .

g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
<b>Total</b>						

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2019

JSA  
9E1210 1.000



**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .	156,568,084.	144,334,196.	207,828,937.	181,701,428.	195,256,867.	885,689,512.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						0.
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						0.
<b>4 Total.</b> Add lines 1 through 3. . . . .	156,568,084.	144,334,196.	207,828,937.	181,701,428.	195,256,867.	885,689,512.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f). . . . .						73,272,839.
<b>6 Public support.</b> Subtract line 5 from line 4						812,416,673.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2015	(b) 2016	(c) 2017	(d) 2018	(e) 2019	(f) Total
<b>7</b> Amounts from line 4. . . . .	156,568,084.	144,334,196.	207,828,937.	181,701,428.	195,256,867.	885,689,512.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources . . . . .	1,066,424.	874,858.	1,332,480.	1,997,761.	1,439,927.	6,711,450.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .						0.
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) . <b>ATCH. 1</b> . . . . .	279,519.	1,077,313.	1,017,009.	3,007,113.	3,257,005.	8,637,959.
<b>11 Total support.</b> Add lines 7 through 10 . . . . .						901,038,921.
<b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .					<b>12</b>	
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . .						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2019 (line 6, column (f) divided by line 11, column (f)). . . . .	<b>14</b>	90.16%
<b>15</b> Public support percentage from 2018 Schedule A, Part II, line 14 . . . . .	<b>15</b>	85.02%
<b>16a 33 1/3% support test - 2019.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization. . . . .		<input checked="" type="checkbox"/>
<b>b 33 1/3% support test - 2018.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here</b> . The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
<b>17a 10%-facts-and-circumstances test - 2019.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here</b> . Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization. . . . .		<input type="checkbox"/>
<b>b 10%-facts-and-circumstances test - 2018.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here</b> . Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . .		<input type="checkbox"/>
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions . . . . .		<input type="checkbox"/>

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II.
If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Table with 7 columns: (a) 2015, (b) 2016, (c) 2017, (d) 2018, (e) 2019, (f) Total. Rows include: 1 Gifts, grants, contributions, and membership fees received; 2 Gross receipts from admissions, merchandise sold or services performed; 3 Gross receipts from activities that are not an unrelated trade or business; 4 Tax revenues levied for the organization's benefit; 5 The value of services or facilities furnished by a governmental unit; 6 Total. Add lines 1 through 5; 7a Amounts included on lines 1, 2, and 3 received from disqualified persons; 7b Amounts included on lines 2 and 3 received from other than disqualified persons; 7c Add lines 7a and 7b; 8 Public support. (Subtract line 7c from line 6.)

Section B. Total Support

Table with 7 columns: (a) 2015, (b) 2016, (c) 2017, (d) 2018, (e) 2019, (f) Total. Rows include: 9 Amounts from line 6; 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources; 10b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975; 10c Add lines 10a and 10b; 11 Net income from unrelated business activities not included in line 10b; 12 Other income. Do not include gain or loss from the sale of capital assets; 13 Total support. (Add lines 9, 10c, 11, and 12.)

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.

Section C. Computation of Public Support Percentage

Table with 3 columns: Description, 2019, 2018. Row 15: Public support percentage for 2019 (line 8, column (f), divided by line 13, column (f)). Row 16: Public support percentage from 2018 Schedule A, Part III, line 15.

Section D. Computation of Investment Income Percentage

Table with 3 columns: Description, 2019, 2018. Row 17: Investment income percentage for 2019 (line 10c, column (f), divided by line 13, column (f)). Row 18: Investment income percentage from 2018 Schedule A, Part III, line 17.

19a 33 1/3% support tests - 2019. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.

19b 33 1/3% support tests - 2018. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions.

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? <i>If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</i>		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? <i>If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</i>		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? <i>If "Yes," answer (b) and (c) below.</i>		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? <i>If "Yes," describe in Part VI when and how the organization made the determination.</i>		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? <i>If "Yes," explain in Part VI what controls the organization put in place to ensure such use.</i>		
4a Was any supported organization not organized in the United States ("foreign supported organization")? <i>If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.</i>		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? <i>If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</i>		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? <i>If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</i>		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? <i>If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).</i>		
b <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If "Yes," provide detail in Part VI.</i>		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? <i>If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).</i>		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? <i>If "Yes," provide detail in Part VI.</i>		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? <i>If "Yes," provide detail in Part VI.</i>		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If "Yes," provide detail in Part VI.</i>		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? <i>If "Yes," answer 10b below.</i>		
b Did the organization have any excess business holdings in the tax year? <i>(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</i>		

**Part IV Supporting Organizations (continued)**

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	<b>11 a</b>	
<b>b</b> A family member of a person described in (a) above?	<b>11 b</b>	
<b>c</b> A 35% controlled entity of a person described in (a) or (b) above? <i>If "Yes" to a, b, or c, provide detail in Part VI.</i>	<b>11 c</b>	

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? <i>If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.</i>	<b>1</b>	
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? <i>If "Yes," explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.</i>	<b>2</b>	

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? <i>If "No," describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).</i>	<b>1</b>	

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	<b>1</b>	
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? <i>If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).</i>	<b>2</b>	
<b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? <i>If "Yes," describe in Part VI the role the organization's supported organizations played in this regard.</i>	<b>3</b>	

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).			
<b>2</b> Activities Test. Answer (a) and (b) below.		Yes	No
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? <i>If "Yes," then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.</i>	<b>2a</b>		
<b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? <i>If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.</i>	<b>2b</b>		
<b>3</b> Parent of Supported Organizations. Answer (a) and (b) below.			
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? <i>Provide details in Part VI.</i>	<b>3a</b>		
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? <i>If "Yes," describe in Part VI the role played by the organization in this regard.</i>	<b>3b</b>		

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

**1**  Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

<b>Section A - Adjusted Net Income</b>		(A) Prior Year	(B) Current Year (optional)
<b>1</b> Net short-term capital gain	<b>1</b>		
<b>2</b> Recoveries of prior-year distributions	<b>2</b>		
<b>3</b> Other gross income (see instructions)	<b>3</b>		
<b>4</b> Add lines 1 through 3.	<b>4</b>		
<b>5</b> Depreciation and depletion	<b>5</b>		
<b>6</b> Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	<b>6</b>		
<b>7</b> Other expenses (see instructions)	<b>7</b>		
<b>8 Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	<b>8</b>		

<b>Section B - Minimum Asset Amount</b>		(A) Prior Year	(B) Current Year (optional)
<b>1</b> Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
<b>a</b> Average monthly value of securities	<b>1a</b>		
<b>b</b> Average monthly cash balances	<b>1b</b>		
<b>c</b> Fair market value of other non-exempt-use assets	<b>1c</b>		
<b>d Total</b> (add lines 1a, 1b, and 1c)	<b>1d</b>		
<b>e Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):			
<b>2</b> Acquisition indebtedness applicable to non-exempt-use assets	<b>2</b>		
<b>3</b> Subtract line 2 from line 1d.	<b>3</b>		
<b>4</b> Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	<b>4</b>		
<b>5</b> Net value of non-exempt-use assets (subtract line 4 from line 3)	<b>5</b>		
<b>6</b> Multiply line 5 by .035.	<b>6</b>		
<b>7</b> Recoveries of prior-year distributions	<b>7</b>		
<b>8 Minimum Asset Amount</b> (add line 7 to line 6)	<b>8</b>		

<b>Section C - Distributable Amount</b>			Current Year
<b>1</b> Adjusted net income for prior year (from Section A, line 8, Column A)	<b>1</b>		
<b>2</b> Enter 85% of line 1.	<b>2</b>		
<b>3</b> Minimum asset amount for prior year (from Section B, line 8, Column A)	<b>3</b>		
<b>4</b> Enter greater of line 2 or line 3.	<b>4</b>		
<b>5</b> Income tax imposed in prior year	<b>5</b>		
<b>6 Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	<b>6</b>		

**7**  Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**

Section D - Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI). See instructions.	
7 <b>Total annual distributions.</b> Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	
9 Distributable amount for 2019 from Section C, line 6	
10 Line 8 amount divided by line 9 amount	

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2019	(iii) Distributable Amount for 2019
1 Distributable amount for 2019 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2019 (reasonable cause required - explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2019			
a From 2014 . . . . .			
b From 2015 . . . . .			
c From 2016 . . . . .			
d From 2017 . . . . .			
e From 2018 . . . . .			
f <b>Total</b> of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2019 distributable amount			
i Carryover from 2014 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2019 from Section D, line 7:                     \$			
a Applied to underdistributions of prior years			
b Applied to 2019 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2019, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2019. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.			
7 <b>Excess distributions carryover to 2020.</b> Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2015 . . . .			
b Excess from 2016 . . . .			
c Excess from 2017 . . . .			
d Excess from 2018 . . . .			
e Excess from 2019 . . . .			

**Part VI** **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

ATTACHMENT 1

SCHEDULE A, PART II - OTHER INCOME

DESCRIPTION	2015	2016	2017	2018	2019	TOTAL
OTHER REVENUE	279,519.	1,077,313.	1,017,009.	3,007,113.	3,257,005.	8,637,959.
<b>TOTALS</b>	<u>279,519.</u>	<u>1,077,313.</u>	<u>1,017,009.</u>	<u>3,007,113.</u>	<u>3,257,005.</u>	<u>8,637,959.</u>

**Part II-A Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

**A** Check  if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures).

**B** Check  if the filing organization checked box A and "limited control" provisions apply.

<b>Limits on Lobbying Expenditures</b> (The term "expenditures" means amounts paid or incurred.)		(a) Filing organization's totals	(b) Affiliated group totals												
<b>1a</b> Total lobbying expenditures to influence public opinion (grassroots lobbying) . . . . .															
<b>b</b> Total lobbying expenditures to influence a legislative body (direct lobbying) . . . . .															
<b>c</b> Total lobbying expenditures (add lines 1a and 1b) . . . . .															
<b>d</b> Other exempt purpose expenditures . . . . .															
<b>e</b> Total exempt purpose expenditures (add lines 1c and 1d) . . . . .															
<b>f</b> Lobbying nontaxable amount. Enter the amount from the following table in both columns.															
<table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 50%;">If the amount on line 1e, column (a) or (b) is:</th> <th style="width: 50%;">The lobbying nontaxable amount is:</th> </tr> </thead> <tbody> <tr> <td>Not over \$500,000</td> <td>20% of the amount on line 1e.</td> </tr> <tr> <td>Over \$500,000 but not over \$1,000,000</td> <td>\$100,000 plus 15% of the excess over \$500,000.</td> </tr> <tr> <td>Over \$1,000,000 but not over \$1,500,000</td> <td>\$175,000 plus 10% of the excess over \$1,000,000.</td> </tr> <tr> <td>Over \$1,500,000 but not over \$17,000,000</td> <td>\$225,000 plus 5% of the excess over \$1,500,000.</td> </tr> <tr> <td>Over \$17,000,000</td> <td>\$1,000,000.</td> </tr> </tbody> </table>		If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:	Not over \$500,000	20% of the amount on line 1e.	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.	Over \$17,000,000	\$1,000,000.		
If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:														
Not over \$500,000	20% of the amount on line 1e.														
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000.														
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000.														
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000.														
Over \$17,000,000	\$1,000,000.														
<b>g</b> Grassroots nontaxable amount (enter 25% of line 1f) . . . . .															
<b>h</b> Subtract line 1g from line 1a. If zero or less, enter -0- . . . . .															
<b>i</b> Subtract line 1f from line 1c. If zero or less, enter -0- . . . . .															
<b>j</b> If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? . . . . .		<input type="checkbox"/> Yes	<input type="checkbox"/> No												

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.

See the separate instructions for lines 2a through 2f.)

<b>Lobbying Expenditures During 4-Year Averaging Period</b>					
Calendar year (or fiscal year beginning in)	(a) 2016	(b) 2017	(c) 2018	(d) 2019	(e) Total
<b>2a</b> Lobbying nontaxable amount					
<b>b</b> Lobbying ceiling amount (150% of line 2a, column (e))					
<b>c</b> Total lobbying expenditures					
<b>d</b> Grassroots nontaxable amount					
<b>e</b> Grassroots ceiling amount (150% of line 2d, column (e))					
<b>f</b> Grassroots lobbying expenditures					



Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

Table with 3 main columns: (a) Yes/No, (b) Amount. Rows include: 1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation...; a Volunteers?; b Paid staff or management...; c Media advertisements?; d Mailings to members...; e Publications...; f Grants to other organizations...; g Direct contact with legislators...; h Rallies, demonstrations...; i Other activities?; j Total...; 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?; b If "Yes," enter the amount of any tax incurred under section 4912; c If "Yes," enter the amount of any tax incurred by organization managers under section 4912; d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?

Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

Table with 3 columns: Question, Yes, No. Rows include: 1 Were substantially all (90% or more) dues received nondeductible by members?; 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?; 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?

Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."

Table with 2 main columns: Question, Amount. Rows include: 1 Dues, assessments and similar amounts from members; 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid); a Current year; b Carryover from last year; c Total; 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues; 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?; 5 Taxable amount of lobbying and political expenditures (see instructions)

Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

SEE PAGE 4

**Part IV** Supplemental Information (continued)

- MAPPING AIR POLLUTION WITH LOCAL GROUPS IN HARD-HIT NEIGHBORHOODS TO SHOW HOW COMMUNITIES OF COLOR ARE UNFAIRLY AFFECTED.
- PROMPTING 15 STATES, INCLUDING CALIFORNIA AND NEW YORK, THAT TOGETHER REPRESENT ABOUT ONE-THIRD OF THE TRUCK MARKET, TO COMMIT THAT 30% OF MEDIUM- AND HEAVY-DUTY TRUCKS AND BUSES SOLD IN THEIR JURISDICTIONS WILL BE ZERO EMISSION BY 2030.
- MOMS CLEAN AIR FORCE CONTINUES WITH ITS ENERGY AND MOMENTUM TO THE GROUNDSWELL OF CLIMATE ACTION TO DEMAND ACTION ON THE ENVIRONMENT. PROVIDING TESTIMONY BEFORE MEMBERS OF THE U.S. HOUSE OF REPRESENTATIVES AND DEMANDING 'JUSTICE IN EVERY BREATH' FOR EVERY POLICY IMPACTING THE HEALTH AND WELL-BEING OF CHILDREN.
- WORKING WITH COMPANIES TO IDENTIFY AND INTRODUCE SAFER INGREDIENTS.
- CHALLENGING BUSINESSES TO SLASH EMISSIONS. THUS FAR MORE THAN 1,500 COMPANIES WITH OVER \$11 TRILLION IN REVENUE HAVE COMMITTED TO A NET ZERO FUTURE.
- PROVIDING FARMERS WITH NEW TECHNOLOGY TO MAKE THE MOST OF PRECIOUS FRESHWATER SUPPLIES.
- SECURING BIPARTISAN LEGISLATION THAT UNLOCKS MILLIONS OF DOLLARS TO RESTORE NATURAL DEFENSES.
- EDF PLAYED A MAJOR ROLE IN DEVELOPING BIPARTISAN BILLS ON ISSUES LIKE DECLINING LIMITS ON GREENHOUSE GASES, SUSTAINABLE AGRICULTURE, AND CLEAN ENERGY INNOVATION.
- THE MOVING FORWARD ACT THAT PASSED THE U.S. HOUSE INCORPORATES 18 OF EDF'S POLICY RECOMMENDATIONS.
- REVIVING IMPERILED FISHERIES WHILE IMPROVING FOOD SUPPLIES AND BOOSTING LIVELIHOODS AROUND THE WORLD.

**Part IV** Supplemental Information (continued)

EDF ACCOMPLISHES ITS LOBBYING OBJECTIVES THROUGH BOTH IN-HOUSE STAFF AND OUTSIDE CONSULTANTS, WHO ASSIST WITH STRATEGIZING AND PLANNING, AND THROUGH GRASSROOTS AND DIRECT COMMUNICATIONS.

EDF'S LARGEST LOBBY EXPENDITURE DURING FY2020 WAS A GRANT OF \$8.7M PROVIDED TO ENVIRONMENTAL DEFENSE ACTION FUND (EDAF), THE POLITICAL ACTION PARTNER AND AFFILIATED 501(C)(4) ORGANIZATION OF EDF. THE PURPOSE OF THE GRANT WAS TO PROVIDE GENERAL SUPPORT FOR THE EDUCATIONAL AND LOBBYING ACTIVITIES OF EDAF IN FURTHERANCE OF ITS MISSION, WHICH IS CONSISTENT WITH THE SHARED PROGRAM OBJECTIVES OF EDF AND EDAF. AS REQUIRED BY LAW, EDAF IS RESTRICTED FROM USING ANY OF THE EDF LOBBY GRANT FUNDS FOR POLITICAL CAMPAIGN ACTIVITIES UNDER THE TERMS OF THE GRANT AGREEMENT BETWEEN EDF AND EDAF.

SCHEDULE D (Form 990)

Supplemental Financial Statements

OMB No. 1545-0047

2019

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

Employer identification number

ENVIRONMENTAL DEFENSE FUND, INCORPORATED

11-6107128

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

Table with 3 columns: Question number, (a) Donor advised funds, (b) Funds and other accounts. Includes questions 1-6 regarding donor advised funds.

Part II Conservation Easements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

Table with 3 columns: Question number, Description, and Held at the End of the Tax Year. Includes questions 1-9 regarding conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

Table with 3 columns: Question number, Description, and Amount. Includes questions 1a, 1b, 2, 2a, 2b regarding art and historical treasures.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2019

**Part IV** Supplemental Information (continued)

PART II-B, LINE 1:

ENVIRONMENTAL DEFENSE FUND (EDF) ENGAGES IN LIMITED AMOUNTS OF LOBBYING ACTIVITIES TO FURTHER ITS MISSION TO PRESERVE THE NATURAL SYSTEMS ON WHICH ALL LIFE DEPENDS. IN FY2020, EDF SPENT A TOTAL OF \$8,933,155, WHICH COMPRISES 4.56% OF ITS TOTAL EXPENDITURES, ON INFLUENCING LEGISLATION.

CONSISTENT WITH ITS TAX-EXEMPT PURPOSE, EDF'S LOBBYING ACTIVITIES WERE FOCUSED ON THE PROTECTION OF THE PRESERVATION OF NATURAL SYSTEMS ON WHICH ALL LIFE DEPENDS. IN A YEAR OF EXTRAORDINARY CHALLENGES, ENVIRONMENTAL DEFENSE FUND HAS HELPED SPUR REMARKABLE PROGRESS THANKS TO OUR SUPPORTERS. TOGETHER, WE ADVANCED ENVIRONMENTAL PROTECTION AROUND THE WORLD - EVEN WHEN THE WORLD WAS LOCKED DOWN BY THE COVID-19 PANDEMIC.

EDF'S COLLABORATIVE APPROACH DEMONSTRATES THE POWER OF UNDERSTANDING DIVERSE PERSPECTIVES, WHETHER TIMES ARE GOOD OR BAD. IN 2020, IT HELPED US MOVE FORWARD DESPITE STRONG POLITICAL HEADWINDS IN THE UNITED STATES. WE BANDED TOGETHER AND PERSEVERED DESPITE THE CHALLENGES FACED DURING A PANDEMIC. WE KNOW THAT HEALING STARTS WITH LISTENING, SOMETHING EDF WILL BE WORKING ON HARDER THAN EVER IN THE MONTHS AND YEARS TO COME. WE PLEDGE TO LISTEN AND LIFT THE VOICES OF THE MOST HARMED BY POLLUTION, NATURAL DISASTERS, AND CLIMATE CHANGE TO BE HEARD.

WITH ENVIRONMENTAL PROGRESS TEMPORARILY BLOCKED IN WASHINGTON, D.C., EDF FOUND MANY OTHER WAYS TO HELP PEOPLE AND NATURE PROSPER BY:

- PREVAILING IN MOST COURT CASES AGAINST THE TRUMP ADMINISTRATION TO DEFEND ENVIRONMENTAL LAWS.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)**

- 3 Using the organization's acquisition, accession, and other records, check any of the following that make significant use of its collection items (check all that apply):
- a  Public exhibition
  - b  Scholarly research
  - c  Preservation for future generations
  - d  Loan or exchange program
  - e  Other \_\_\_\_\_
- 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.
- 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? . . . . .  Yes  No

**Part IV Escrow and Custodial Arrangements.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

- 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? . . . . .  Yes  No
- b If "Yes," explain the arrangement in Part XIII and complete the following table:
- |   | Amount |
|---|--------|
| c Beginning balance . . . . .             | 1c     |
| d Additions during the year . . . . .     | 1d     |
| e Distributions during the year . . . . . | 1e     |
| f Ending balance . . . . .                | 1f     |
- 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  No
- b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII . . . . .

**Part V Endowment Funds.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance . . . . .	14,102,145.	13,721,003.	13,242,230.	12,453,146.	12,170,777.
b Contributions . . . . .	102,960.	103,124.	3,011.	27,521.	
c Net investment earnings, gains, and losses . . . . .	347,419.	911,174.	1,073,741.	1,504,407.	598,267.
d Grants or scholarships . . . . .					
e Other expenditures for facilities and programs . . . . .	652,179.	633,156.	597,979.	742,844.	315,898.
f Administrative expenses . . . . .					
g End of year balance . . . . .	13,900,345.	14,102,145.	13,721,003.	13,242,230.	12,453,146.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment  \_\_\_\_\_ %
- b Permanent endowment  54.1700 %
- c Term endowment  45.8300 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

- (i) Unrelated organizations . . . . .
- (ii) Related organizations . . . . .

	Yes	No
3a(i)		X
3a(ii)		X
3b		

b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? . . . . .

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land . . . . .				
b Buildings . . . . .		393,319.	108,163.	285,156.
c Leasehold improvements . . . . .		21,229,472.	11,549,639.	9,679,833.
d Equipment . . . . .		15,361,775.	10,529,012.	4,832,763.
e Other . . . . .		29,955,328.		29,955,328.
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) . . . . .				44,753,080.

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives . . . . .		
(2) Closely held equity interests . . . . .		
(3) Other _____		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 12.) . ▶		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 13.) . ▶		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) . . . . . ▶	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	
(2) ANNUITIES PAYABLE	6,448,990.
(3) PENSION PLAN LIABILITY	4,872,993.
(4) INTERCOMPANY PAYABLES	4,178,048.
(5) DEFERRED RENT	3,260,833.
(6)	
(7)	
(8)	
(9)	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) . . . . . ▶	18,760,864.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII





**Part XIII** Supplemental Information (continued)

PART V, LINE 4:

ENVIRONMENTAL DEFENSE FUND, INC.'S ENDOWMENT CONSISTS OF NUMEROUS FUNDS, ESTABLISHED FOR A VARIETY OF PURPOSES AND CONSISTING ENTIRELY OF DONOR-RESTRICTED FUNDS. THE ORGANIZATION HAS ADOPTED INVESTMENT AND SPENDING POLICIES FOR ENDOWMENT ASSETS THAT ATTEMPT TO PROVIDE A PREDICTABLE STREAM OF FUNDING FOR PROGRAMS SUPPORTED BY ITS ENDOWMENT WHILE SEEKING TO MAINTAIN THE PURCHASING POWER OF THE ENDOWMENT ASSETS. UNDER THIS POLICY, AS APPROVED BY THE BOARD OF TRUSTEES, THE ENDOWMENT ASSETS ARE INVESTED WITH A FOCUS ON EARNING MARKET RETURNS OR BETTER WHILE ASSUMING A MODERATE LEVEL OF INVESTMENT RISK.

PART X, LINE 2:

IN ACCORDANCE WITH U.S. GAAP, ENVIRONMENTAL DEFENSE FUND, INC. (THE "REPORTING ORGANIZATION") MUST RECOGNIZE A TAX LIABILITY ASSOCIATED WITH TAX POSITIONS TAKEN FOR TAX RETURN PURPOSES WHEN IT IS MORE LIKELY THAN NOT THAT THE POSITION WILL NOT BE SUSTAINED UPON EXAMINATION BY A TAXING AUTHORITY. THE REPORTING ORGANIZATION DOES NOT BELIEVE IT HAS TAKEN ANY MATERIAL UNCERTAIN TAX POSITIONS AND, ACCORDINGLY, IT HAS NOT RECORDED ANY LIABILITY FOR UNRECOGNIZED TAX BENEFITS.

**SCHEDULE F  
(Form 990)**

**Statement of Activities Outside the United States**

OMB No. 1545-0047

**2019**

**Open to Public Inspection**

Department of the Treasury  
Internal Revenue Service

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization

ENVIRONMENTAL DEFENSE FUND, INCORPORATED

Employer identification number

11-6107128

**Part I** **General Information on Activities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 14b.

**1 For grantmakers.** Does the organization maintain records to substantiate the amount of its grants and other assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . .  **Yes**  **No**

**2 For grantmakers.** Describe in Part V the organization's procedures for monitoring the use of its grants and other assistance outside the United States.

**3 Activities per Region.** (The following Part I, line 3 table can be duplicated if additional space is needed.)

(a) Region	(b) Number of offices in the region	(c) Number of employees, agents, and independent contractors in the region	(d) Activities conducted in the region (by type) (such as, fundraising, program services, investments, grants to recipients located in the region)	(e) If activity listed in (d) is a program service, describe specific type of service(s) in the region	(f) Total expenditures for and investments in the region
<b>(1)</b> CENTRAL AMERICA/CARIBBEAN	0.	0.	GRANTMAKING		55,753.
<b>(2)</b> EAST ASIA AND THE PACIFIC	1.	35.	GRANTMAKING		31,313.
<b>(3)</b> EUROPE	2.	20.	GRANTMAKING		335,304.
<b>(4)</b> NORTH AMERICA	1.	11.	GRANTMAKING		312,000.
<b>(5)</b> SOUTH AMERICA	0.	0.	GRANTMAKING		1,007,371.
<b>(6)</b> SOUTH ASIA	0.	0.	GRANTMAKING		255,381.
<b>(7)</b>					
<b>(8)</b>					
<b>(9)</b>					
<b>(10)</b>					
<b>(11)</b>					
<b>(12)</b>					
<b>(13)</b>					
<b>(14)</b>					
<b>(15)</b>					
<b>(16)</b>					
<b>(17)</b>					
<b>3a</b> Subtotal . . . . .	4.	66.			1,997,122.
<b>b</b> Total from continuation sheets to Part I . . . . .					
<b>c Totals</b> (add lines 3a and 3b)	4.	66.			1,997,122.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2019

**Part II Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			CENT. AMERICA/CARIBBEAN	CLIMATE	55,753.				
(2)			EAST ASIA/PACIFIC	CLIMATE	21,313.				
(3)			EAST ASIA/PACIFIC	OCEANS	10,000.				
(4)			EUROPE/ICELAND/GREENLAND	CLIMATE	95,000.				
(5)			EUROPE/ICELAND/GREENLAND	ENERGY	50,000.				
(6)			EUROPE/ICELAND/GREENLAND	ECOSYSTEMS	35,000.				
(7)			EUROPE/ICELAND/GREENLAND	CLIMATE	34,885.				
(8)			EUROPE/ICELAND/GREENLAND	CLIMATE	31,414.				
(9)			EUROPE/ICELAND/GREENLAND	ENERGY	25,000.				
(10)			EUROPE/ICELAND/GREENLAND	ENERGY	25,000.				
(11)			EUROPE/ICELAND/GREENLAND	EDF BIZ	17,005.				
(12)			EUROPE/ICELAND/GREENLAND	ENERGY	15,000.				
(13)			EUROPE/ICELAND/GREENLAND	OCEANS	7,000.				
(14)			NORTH AMERICA	CLIMATE	312,000.				
(15)			SOUTH AMERICA	CLIMATE	555,585.				
(16)			SOUTH AMERICA	CLIMATE	121,947.				

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . ▶ \_\_\_\_\_

3 Enter total number of other organizations or entities . . . . . ▶ \_\_\_\_\_

**Part II** **Grants and Other Assistance to Organizations or Entities Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

1	(a) Name of organization	(b) IRS code section and EIN (if applicable)	(c) Region	(d) Purpose of grant	(e) Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	(h) Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
(1)			SOUTH AMERICA	CLIMATE	104,135.				
(2)			SOUTH AMERICA	OCE	100,000.				
(3)			SOUTH AMERICA	CLIMATE	71,551.				
(4)			SOUTH AMERICA	OCEANS	35,000.				
(5)			SOUTH AMERICA	CLIMATE	19,153.				
(6)			SOUTH ASIA	CLIMATE	150,000.				
(7)			SOUTH ASIA	CLIMATE	52,800.				
(8)			SOUTH ASIA	CLIMATE	52,581.				
(9)									
(10)									
(11)									
(12)									
(13)									
(14)									
(15)									
(16)									

2 Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as tax-exempt by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter . . . . . **24.**

3 Enter total number of other organizations or entities . . . . .

**Part III** **Grants and Other Assistance to Individuals Outside the United States.** Complete if the organization answered "Yes" on Form 990, Part IV, line 16.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Region	(c) Number of recipients	(d) Amount of cash grant	(e) Manner of cash disbursement	(f) Amount of noncash assistance	(g) Description of noncash assistance	(h) Method of valuation (book, FMV, appraisal, other)
(1)							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							
(13)							
(14)							
(15)							
(16)							
(17)							
(18)							

**Part IV Foreign Forms**

- 1 Was the organization a U.S. transferor of property to a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)* . . . . .  **Yes**  **No**
  
- 2 Did the organization have an interest in a foreign trust during the tax year? *If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)* . . . . .  **Yes**  **No**
  
- 3 Did the organization have an ownership interest in a foreign corporation during the tax year? *If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)* . . . . .  **Yes**  **No**
  
- 4 Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? *If "Yes," the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)* . . . . .  **Yes**  **No**
  
- 5 Did the organization have an ownership interest in a foreign partnership during the tax year? *If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)* . . . . .  **Yes**  **No**
  
- 6 Did the organization have any operations in or related to any boycotting countries during the tax year? *If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)* . . . . .  **Yes**  **No**

**Part V** **Supplemental Information**

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information (see instructions).

PART I, LINE 2:

ENVIRONMENTAL DEFENSE FUND, INC.'S ("EDF") HAS A NUMBER OF GRANTS AND OTHER ASSISTANCE IT PROVIDES TO OTHER ENTITIES. THE MAJORITY OF THESE GRANTS ARE TO OTHER ENVIRONMENTAL AND LIKE-MINDED ENTITIES THAT PERFORM WORK ALONGSIDE OF EDF IN THE ACCOMPLISHMENT OF ITS MISSION. EDF MONITORS THE PERFORMANCE OF THE GRANT RECIPIENTS BY WRITTEN REPORTS, SITE VISITS, VERBAL COMMUNICATION AND REVIEW. PARTIAL PAYMENTS ARE TYPICALLY MADE ON A GRANT UNTIL A PATTERN OF PROVEN ACHIEVEMENTS ON OBJECTIVES IS DEMONSTRATED. IN THE END EDF TYPICALLY PREPARES A REPORT TO FUNDING ENTITIES ON THE USE OF GRANT FUNDS BOTH BY ITSELF AND BY ANY GRANT RECIPIENTS.

**SCHEDULE G**  
**(Form 990 or 990-EZ)**

**Supplemental Information Regarding Fundraising or Gaming Activities**

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

**2019**

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ.

**Open to Public Inspection**

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization: ENVIRONMENTAL DEFENSE FUND, INCORPORATED  
Employer identification number: 11-6107128

**Part I Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

- 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.
- a  Mail solicitations
  - b  Internet and email solicitations
  - c  Phone solicitations
  - d  In-person solicitations
  - e  Solicitation of non-government grants
  - f  Solicitation of government grants
  - g  Special fundraising events
- 2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?  Yes  No
- b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1 ATTACHMENT 1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
<b>Total</b> .....				338,777.	565,762.	-226,985.

- 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN,  
IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH,  
OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY,



**Part II Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
		(event type)	(event type)	(total number)	(add col. (a) through col. (c))
Revenue	1	Gross receipts			
	2	Less: Contributions			
	3	Gross income (line 1 minus line 2)			
Direct Expenses	4	Cash prizes			
	5	Noncash prizes			
	6	Rent/facility costs			
	7	Food and beverages			
	8	Entertainment			
	9	Other direct expenses			
	10	Direct expense summary. Add lines 4 through 9 in column (d)			
11	Net income summary. Subtract line 10 from line 3, column (d)				

**Part III Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming	
		(add col. (a) through col. (c))				
Revenue	1	Gross revenue				
Direct Expenses	2	Cash prizes				
	3	Noncash prizes				
	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7	Direct expense summary. Add lines 2 through 5 in column (d)				
	8	Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities: \_\_\_\_\_  
 a Is the organization licensed to conduct gaming activities in each of these states?  Yes  No  
 b If "No," explain: \_\_\_\_\_

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year?  Yes  No  
 b If "Yes," explain: \_\_\_\_\_

- 11 Does the organization conduct gaming activities with nonmembers?  Yes  No
- 12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?  Yes  No
- 13 Indicate the percentage of gaming activity conducted in:
 

a The organization's facility	13a	%
b An outside facility	13b	%
- 14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ \_\_\_\_\_

Address ▶ \_\_\_\_\_

- 15 a Does the organization have a contract with a third party from whom the organization receives gaming revenue?  Yes  No
- b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party ▶ \$ \_\_\_\_\_.
- c If "Yes," enter name and address of the third party:

Name ▶ \_\_\_\_\_

Address ▶ \_\_\_\_\_

16 Gaming manager information:

Name ▶ \_\_\_\_\_

Gaming manager compensation ▶ \$ \_\_\_\_\_

Description of services provided ▶ \_\_\_\_\_

- Director/officer
- Employee
- Independent contractor

17 Mandatory distributions:

- a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?  Yes  No
- b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ \_\_\_\_\_

**Part IV Supplemental Information.** Provide the explanation required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).

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## 990, SCHEDULE G, PART I - HIGHEST PAID FUNDRAISER

NAME AND ADDRESS OF FUNDRAISER	ACTIVITY	DID FUNDRAISER HAVE CUSTODY OR CONTROL OF CONTRIBUTIONS?		GROSS RECEIPTS FROM ACTIVITY	AMOUNT PAID TO (OR RETAINED BY FUNDRAISER	AMOUNT PAID TO (OR RETAINED BY ORGANIZATION
		YES	NO			
DONOR SERVICES GROUP  6715 SUNSET BOULEVARD LOS ANGELES CA 90028	DIRECT FUNDRAISING	X		20,665.	71,630.	-50,965.
GORDON & SCHWENKMEYER, INC. 360 N. SEPULVEDA BOULEVARD, SUITE 1055 EL SEGUNDO CA 90245	DIRECT FUNDRAISING	X		286,141.	448,768.	-162,627.
SD&A TELESERVICES, INC.  5757 W. CENTURY BOULEVARD, #300 LOS ANGELES CA 90045	DIRECT FUNDRAISING	X		28,786.	20,120.	8,666.
TELEFUND, INC.  P.O. BOX 120557 BOSTON MA 02112	DIRECT FUNDRAISING	X		3,185.	25,244.	-22,059.

**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No. 1545-0047

**2019**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization

ENVIRONMENTAL DEFENSE FUND, INCORPORATED

Employer identification number

11-6107128

**Part I General Information on Grants and Assistance**

- Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) ADMINISTRATORS OF THE TULANE EDUCATIONAL FD 6823 ST. CHARLES AVE, NEW ORLEANS, LA 70118	72-0423889	501(C)(3)	85,000.				ECOSYSTEMS
(2) AIR ALLIANCE HOUSTON 3914 LEELEND ST, HOUSTON, TX 77003	76-0461030	501(C)(3)	63,600.				HEALTH
(3) ALIANZA CENTER 10524 MOSS PARK RD, ORLANDO, FL 32832	83-2227824	501(C)(3)	15,000.				POLITICAL AFFAIRS
(4) AMERICAN SECURITY PROJECT 1100 NEW YORK AVE NW, WASHINGTON, DC 20005	20-4079553	501(C)(3)	125,000.				POLITICAL AFFAIRS
(5) AMIGOS BRAVOS, INC. P.O. BOX 238, TAOS, NM 87571	85-0363268	501(C)(3)	7,500.				ENERGY
(6) ANTHROPOCENE ALLIANCE 5000 N MARINE DRIVE #12A, CHICAGO, IL 60640	81-5166043	501(C)(3)	10,000.				POLITICAL AFFAIRS
(7) ARIZONA FORWARD ASSOCIATION 3800 N CENTRAL AVE, STE 1030,	23-7154678	501(C)(3)	15,000.				POLITICAL AFFAIRS
(8) ARIZONA LAND AND WATER TRUST, INC. 2810 N ALVERNON WAY, STE 600,	86-6148507	501(C)(3)	15,000.				ECOSYSTEMS
(9) ASSOCIATION OF DEFENSE COMMUNITIES P.O. BOX 65315, WASHINGTON, DC 20035	58-1483433	501(C)(3)	75,000.				POLITICAL AFFAIRS
(10) AUDUBON SOCIETY OF NYS, INC. 120 DEFREEST DRIVE, TROY, NY 12180	14-1698061	501(C)(3)	20,000.				ECOSYSTEMS
(11) BAHAMAS SPORTFISHING & CONSERVATION CORP. 920 S MAIN ST, STE 100, GRAPEVINE, TX 76051	20-0529674	501(C)(3)	16,000.				OCEANS
(12) BAYLOR COLLEGE OF MEDICINE ONE BAYLOR PLAZA, HOUSTON, TX 77030	74-1613878	501(C)(3)	28,392.				HEALTH

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

3 Enter total number of other organizations listed in the line 1 table ▶

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2019)

**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No. 1545-0047

**2019**

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Name of the organization

ENVIRONMENTAL DEFENSE FUND, INCORPORATED

Employer identification number

11-6107128

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
<b>(1)</b> BIODIVERSITY WORKS 2611 NOTTINGHAM LANE, AUSTIN, TX 78704	27-4032271	501(C)(3)	10,500.				ECOSYSTEMS
<b>(2)</b> BISCAYNE BAY WATERKEEPER, INC. 2103 CORAL WAY, 2ND FL, MIAMI, FL 33145	27-3627697	501(C)(3)	15,000.				POLITICAL AFFAIRS
<b>(3)</b> BLACK MILLENNIALS 4 FLINT 1240 4TH ST NE #220, WASHINGTON, DC 20002	83-1920312	501(C)(3)	25,000.				POLITICAL AFFAIRS
<b>(4)</b> BLUEGREEN ALLIANCE FOUNDATION 2701 UNIVERS. AVE SE, MINNEAPOLIS, MN 55414	20-3477309	501(C)(3)	35,000.				CLIMATE
<b>(5)</b> BOARD OF TRUSTEES-LELAND STANFORD JR UNIV 485 BROADWAY, REDWOOD CITY, CA 94063	94-1156365	501(C)(3)	236,561.				OCS
<b>(6)</b> BONNEVILLE ENVIRONMENTAL FOUNDATION 1500 SW FIRST AVENUE, PORTLAND, OR 97201	93-1248274	501(C)(3)	37,000.				ECOSYSTEMS
<b>(7)</b> BUSINESS COUNCIL FOR SUSTAINABLE ENERGY FND 805 15TH ST, NW, WASHINGTON, DC 20005	32-0491333	501(C)(3)	14,000.				POLITICAL AFFAIRS
<b>(8)</b> CARNEGIE MELLON UNIVERSITY 5000 FORBES AVENUE, PITTSBURGH, PA 15213	25-0969449	501(C)(3)	70,000.				OCS
<b>(9)</b> CATHOLIC CLIMATE COVENANT 415 MICHIGAN AVE. NW, WASHINGTON, DC 20017	81-1503864	501(C)(3)	95,000.				POLITICAL AFFAIRS
<b>(10)</b> CENTER FOR CIVIC POLICY P.O. BOX 27616, ALBUQUERQUE, NM 87125	01-0869701	501(C)(3)	26,000.				ENERGY
<b>(11)</b> CENTER FOR CLIMATE AND ENERGY SOLUTIONS 2101 WILSON BLVD., ARLINGTON, VA 22201	54-1892252	501(C)(3)	6,750.				EDF BIZ
<b>(12)</b> CERES, INC. 99 CHAUNCY STREET, 6TH FL, BOSTON, MA 02111	22-3053747	501(C)(3)	100,000.				EDF+BIZ

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

3 Enter total number of other organizations listed in the line 1 table ▶

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Schedule I (Form 990) (2019)

**SCHEDULE I  
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Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

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Name of the organization

ENVIRONMENTAL DEFENSE FUND, INCORPORATED

Employer identification number

11-6107128

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) CHRISTIAN COALITION P.O. BOX 37030, WASHINGTON, DC 20013	52-1585899	501(C)(3)	20,000.				POLITICAL AFFAIRS
(2) CITIZENS UTILITY BOARD 309 W. WASHINGTON ST, CHICAGO, IL 60606	36-3306846	501(C)(4)	140,000.				ENERGY
(3) CLEAN AIR COUNCIL 135 S. 19TH ST, PHILADELPHIA, PA 19103	23-1683461	501(C)(3)	265,000.				ENERGY
(4) CLEAN WATER FUND 1444 EYE ST, NW, #400 WASHINGTON, DC 20005	52-1043444	501(C)(3)	10,000.				ENERGY
(5) CLEO INSTITUTE, INC. 2103 CORAL WAY, 2ND FL, MIAMI, FL 33138	27-3185735	501(C)(3)	15,000.				POLITICAL AFFAIRS
(6) CLIMATE ADVISERS TRUST 1320 19TH STREET NW, WASHINGTON, DC 20036	82-3342907	501(C)(3)	387,069.				CLIMATE
(7) CLIMATE SOLUTIONS 1402 THIRD AVENUE, SEATTLE, WA 98101	91-1123302	501(C)(3)	20,000.				CLIMATE
(8) COALITION OF COMMUNITY ORGANIZATIONS 5901 MARKET ST, #15310, HOUSTON, TX 77020	46-4368352	501(C)(3)	8,000.				HEALTH
(9) COLORADO STATE UNIVERSITY 6003 CAMPUS DELIV., FORT COLLINS, CO 80523	84-6000545	501(C)(3)	341,000.				EDF+BIZ
(10) CONGRESSIONAL HISPANIC CAUCUS INSTITUTE INC 1128 16TH STREET, NW, WASHINGTON, DC 20036	52-1114225	501(C)(3)	40,000.				POLITICAL AFFAIRS
(11) CONSERVATION INTERNATIONAL FOUNDATION 2011 CRYSTAL DRIVE, ARLINGTON, VA 22202	52-1497470	501(C)(3)	150,000.				OCEANS
(12) CONSERVATION STRATEGY FUND 1160 G STREET, ARCATA, CA 95521	94-3294843	501(C)(3)	58,200.				OCEANS

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

3 Enter total number of other organizations listed in the line 1 table ▶

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Schedule I (Form 990) (2019)

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**Grants and Other Assistance to Organizations,  
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Name of the organization

ENVIRONMENTAL DEFENSE FUND, INCORPORATED

Employer identification number

11-6107128

**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) CONSERVATION VOTERS OF SOUTH CAROLINA EDU. 701 WHALEY ST, #207, COLUMBIA, SC 29201	20-0335383	501(C)(3)	40,000.				POLITICAL AFFAIRS
(2) CONSERVATIVES FOR RESPONSIBLE STEWARDSHIP 11705 SUMACS STREET, OAKTON, VA 22124	31-1683604	501(C)(3)	10,000.				ENERGY
(3) CORAZON LATINO, INC. 1015 15TH ST NW, #600, WASHINGTON, DC 20005	82-3390896	501(C)(3)	35,000.				POLITICAL AFFAIRS
(4) DEEP SOUTH CENTER FOR ENVIRONMENTAL JUSTICE 3157 GENTILLY BLVD, NEW ORLEANS, LA 70122	56-2466977	501(C)(3)	15,000.				POLITICAL AFFAIRS
(5) DINE CITIZENS AGAINST RUINING OUR ENVIRON. 10 A TOWN PLAZA, PMB 138, DURANGO, CO 81301	86-0670809	501(C)(3)	40,000.				ENERGY
(6) DIVI. OF HOMELAND MINISTRIES OF THE CHRISTI 1099 N. MERIDIAN ST, INDIANAPOLIS, IN 46204	35-1290911	501(C)(3)	25,000.				POLITICAL AFFAIRS
(7) EARTHWORKS 1612 K ST NW, #808, WASHINGTON, DC 20006	52-1557765	501(C)(3)	37,500.				ENERGY
(8) EAST CENTRAL FLORIDA REGIONAL PLANN COUNCIL 455 N GARLAND AVE, ORLANDO, FL 32801	59-0993342	501(C)(3)	11,000.				POLITICAL AFFAIRS
(9) ECKERD COLLEGE 4200 54TH AVE S, ST. PETERSBURG, FL 33711	59-0859121	501(C)(3)	28,880.				OCEANS
(10) ECOLOGY CENTER, INC. 339 E. LIBERTY, #300, ANN ARBOR, MI 48104	38-1912803	501(C)(3)	40,000.				HEALTH
(11) EMERGENT FOREST FINANCE ACCELERATOR, INC. 156 5TH AVENUE, NEW YORK, NY 10010	84-3053724	501(C)(3)	3,848,085.				CLIMATE
(12) ENVIRONMENT TEXAS RESEARCH & POLICY CENTER 815 BRAZOS ST., #600, AUSTIN, TX 78701	56-2591697	501(C)(3)	115,000.				ENERGY

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

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**Part I General Information on Grants and Assistance**

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- Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) ENVIRONMENTAL COUNCIL OF THE STATES, INC. 1250 H STREET, #850, WASHINGTON, DC 20005	36-3962169	501(C)(6)	10,000.				ENERGY
(2) ENVIRONMENTAL DEFENSE ACTION FUND 257 PARK AVENUE SOUTH, NEW YORK, NY 10010	90-0080500	501(C)(4)	8,724,879.				OPERATIONS SUPPORT
(3) ENVIRONMENTAL INTEGRITY PROJECT 1000 VERMONT AVE, WASHINGTON, DC 20005	20-1326922	501(C)(3)	70,000.				ENERGY
(4) ENVIRONMENTAL N CAROLINA RESEARCH & POLICY 19 W. HARGETT ST, RALEIGH, NC 27601	42-1712369	501(C)(3)	19,500.				POLITICAL AFFAIRS
(5) EVANGELICAL ENVIRONMENTAL NETWORK P.O BOX 340, WESTFIELD, IN 46074	23-2827214	501(C)(3)	15,000.				POLITICAL AFFAIRS
(6) EVERGLADES LAW CENTER, INC. 378 NORTHLAKE BLVD., N PALM BEACH, FL 33408	59-3082799	501(C)(3)	25,000.				POLITICAL AFFAIRS
(7) FARMERS EDUCAT. & CO-OP UNION OF AMERICA 7900 E. UNION AVE., #200, DENVER, CO 80237	84-6025998	501(C)(5)	47,000.				ENERGY
(8) FEDERATION FOR ADVANCED SEWAGE TREATMENT 5315 1ST AVENUE S, ST PETERSBURG, FL 33705	83-2854874	501(C)(3)	15,000.				POLITICAL AFFAIRS
(9) FOREST TRENDS ASSOCIATION 1203 19TH STREET N.W., WASHINGTON, DC 20036	52-2135531	501(C)(3)	101,609.				CLIMATE
(10) FUNDACION DE CULEBRA INC. P.O. BOX 331, CULEBRA, PR 00775	66-0506462	501(C)(3)	10,000.				ENERGY
(11) GEORGE WASHINGTON UNIVERSITY 2121 I STREET NW, WASHINGTON, DC 20052	53-0196584	501(C)(3)	69,000.				HEALTH
(12) GREEN DIVERSITY INITIATIVE 1341 G ST NW, 5TH FL, WASHINGTON, DC 20005	46-5220283	501(C)(3)	20,000.				EXOD

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

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Schedule I (Form 990) (2019)



**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No. 1545-0047

**2019**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization

ENVIRONMENTAL DEFENSE FUND, INCORPORATED

Employer identification number

11-6107128

**Part I General Information on Grants and Assistance**

- Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
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<b>(1)</b> GREEN LATINOS 801 PENNSYLVANIA AVE, WASHINGTON, DC 20004	26-3386082	501(C)(3)	23,000.				POLITICAL AFFAIRS
<b>(2)</b> GREENBIZ GROUP, INC. 350 FRANK H OGAWA PLAZA, OAKLAND, CA 94612	36-3962169	OTHER	20,000.				EDF BIZ
<b>(3)</b> GROUND WATER RESEARCH & EDUCATION FOUND. 13308 N MACARTHUR BL, OKLAHOMA CITY, OK	73-1271210	501(C)(3)	70,625.				ENERGY
<b>(4)</b> HEALTHIER COLORADO 1536 WYNKOOP ST., #224, DENVER, CO 80202	46-3981284	501(C)(4)	15,000.				POLITICAL AFFAIRS
<b>(5)</b> HEALTHY BUILDING NETWORK 1710 CONNECTICUT AVE, WASHINGTON, DC 20009	20-5036229	501(C)(3)	10,000.				EDF+BIZ
<b>(6)</b> HISPANIC ACCESS FOUNDATION 1030 15TH NW WASHINGTON, DC 20005	27-2589206	501(C)(3)	10,000.				POLITICAL AFFAIRS
<b>(7)</b> HISPANIC FEDERATION, INC. 55 EXCHANGE PLACE, #501, NEW YORK, NY 10005	13-3573852	501(C)(3)	50,000.				POLITICAL AFFAIRS
<b>(8)</b> HOUSTON HEALTH FOUNDATION 8000 N. STADIUM DRIVE, HOUSTON, TX 77054	27-2920745	501(C)(3)	570,000.				HEALTH
<b>(9)</b> INTERFAITH CENTER ON CORP. RESPONSIBILITY 475 RIVERSIDE DR, #1842, NEW YORK, NY 10115	13-3235906	501(C)(3)	170,000.				EDF+BIZ
<b>(10)</b> INTERSTATE OIL AND GAS COMPACT COMMISSION P.O. BOX 53127, OKLAHOMA CITY, OK 73152	73-6022750	OTHER	7,000.				ENERGY
<b>(11)</b> IOWA STATE UNIV. OF SCIENCE AND TECHNOLOGY 2221 WANDA DALEY DR, AMES, IA 50011	42-6004224	501(C)(3)	39,250.				ECOSYSTEMS
<b>(12)</b> JOHN P. MCGOVERN MUSEUM OF HEALTH & MEDICAL 1515 HERMANN DRIVE, HOUSTON, TX 77004	74-6106357	501(C)(3)	25,000.				HEALTH

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(1) LAKE PONTCHARTRAIN BASIN FOUNDATION P.O. BOX 6965, METAIRIE, LA 70009	72-1152784	501(C)(3)	25,000.				ECOSYSTEMS
(2) LANCASTER FARMLAND TRUST 125 LANCASTER AVE, STRASBURG, PA 17579	20-4233446	501(C)(3)	42,350.				ECOSYSTEMS
(3) LEAGUE OF OIL AND GAS IMPACTED COLORADANS 652 SUNDANCE CIRCLE, ERIE, CO 80516	47-5054432	501(C)(3)	10,000.				ENERGY
(4) LULAC INSTITUTE 201 E. MAIN STREET, #605, EL PASO, TX 79901	52-2072106	501(C)(3)	45,000.				POLITICAL AFFAIRS
(5) MAKE THE ROAD ACTION FUND, INC. 449 TROUTMAN ST, STE C, BROOKLYN, NY 11237	27-1408443	501(C)(4)	10,000.				POLITICAL AFFAIRS
(6) MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVE, CAMBRIDGE, MA 02139	04-2103594	501(C)(3)	74,434.				CLIMATE
(7) MI FAMILIA VOTA EDUCATION FUND 1710 E. INDIAN SCHOOL RD, PHOENIX, AZ 85016	81-0668995	501(C)(4)	20,000.				POLITICAL AFFAIRS
(8) MONARCH JOINT VENTURE 20879 325TH AVE, HENDERSON, MN 56044	83-1343107	501(C)(3)	25,000.				ECOSYSTEMS
(9) MOREHOUSE SCHOOL OF MEDICINE, INC. 720 WESTVIEW DRIVE SW, ATLANTA, GA 30310	58-1438873	501(C)(3)	10,000.				POLITICAL AFFAIRS
(10) MUJERES DE ISLAS, INC. P.O. BOX 358, CULEBRA, PR 00775	66-0768054	501(C)(3)	12,500.				ENERGY
(11) NATIONAL CENTER FOR APPROPRIATE TECHNOLOGY 3040 CONTINENTAL DRIVE, BUTTE, MT 59701	81-0361047	501(C)(3)	73,836.				ECOSYSTEMS
(12) NATIONAL CORN GROWERS ASSOCIATION 632 CEPI DR, CHESTERFIELD, MO 63005	42-0897662	501(C)(5)	75,000.				ECOSYSTEMS

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(1) NATIONAL HISPANIC MEDICAL ASSOCIATION 1920 L ST, NW, #725, WASHINGTON, DC 20036	52-1884446	501(C)(6)	20,000.				POLITICAL AFFAIRS
(2) NATIVE AMERICAN VOTERS ALLIANCE EDU PROJ. P.O. BOX 35698, ALBUQUERQUE, NM 87176	27-1866733	501(C)(3)	15,000.				ENERGY
(3) NATURAL RESOURCES COUNCIL OF MAINE 3 WADE STREET, AUGUSTA, ME 04330	01-0270690	501(C)(3)	70,000.				POLITICAL AFFAIRS
(4) NATURE CONSERVANCY - AZ 4245 NORTH FAIRFAX DR, ARLINGTON, VA 22203	53-0242652	501(C)(3)	40,000.				ECOSYSTEMS
(5) NEW ALPHA COMMUNITY DEVELOPMENT CORPORATION P.O. BOX 3288, FLORENCE, SC 29501	47-3582552	501(C)(3)	15,000.				POLITICAL AFFAIRS
(6) NEW JERSEY FUTURE 16 W. LAFAYETTE ST., TRENTON, NJ 08608	22-2879323	501(C)(3)	6,000.				HEALTH
(7) NEW MEXICO INTERFAITH POWER AND LIGHT P.O. BOX 27162, ALBUQUERQUE, NM 87125	26-4654545	501(C)(3)	15,000.				ENERGY
(8) NEW MEXICO WILDERNESS ALLIANCE 317 COMMERCIAL ST NE, ALBUQUERQUE, NM	85-0457916	501(C)(3)	10,000.				ENERGY
(9) NEW YORK UNIVERSITY 105 EAST 17TH STREET, 2ND FL,	13-5562308	501(C)(3)	50,000.				CLIMATE
(10) NORTH CAROLINA LEAGUE OF CONSERVATION VOTER P.O. BOX 12671, RALEIGH, NC 27605	23-7206810	501(C)(3)	15,000.				POLITICAL AFFAIRS
(11) NORTHEASTERN UNIVERSITY 360 HUNTINGTON AVENUE, BOSTON, MA 02115	04-1679980	501(C)(3)	28,750.				OCEANS
(12) NY FUND FOR CONSERVATION, INC. 142 ROUTE 114, EAST HAMPTON, NY 11937	81-3530312	501(C)(4)	15,000.				ECOSYSTEMS

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(1) OHIO ENVIRONMENTAL COUNCIL 1145 CHESAPEAKE AVE, COLUMBUS, OH 43212	31-0805578	501(C)(3)	6,000.				HEALTH
(2) OPENAQ 1226 9TH NW, WASHINGTON, DC 20001	47-5324172	501(C)(3)	173,000.				PCS
(3) OUR CLIMATE EDUCATION FUND P.O. BOX 221012, SEATTLE, WA 98102	26-3059927	501(C)(3)	30,000.				POLITICAL AFFAIRS
(4) OXFAM-AMERICA, INC. 226 CAUSEWAY ST, 5TH FL, BOSTON, MA 02114	23-7069110	501(C)(3)	50,000.				EDF+BIZ
(5) PARTNERSHIP FOR RESPONSIBLE BUSINESS P.O. BOX 1821, SANTA FE, NM 87504	27-3975486	501(C)(3)	15,000.				ENERGY
(6) PARTNERSHIP PROJECT, INC. P.O. BOX 65826, WASHINGTON, DC 20035	52-2192070	501(C)(3)	300,000.				POLITICAL AFFAIRS
(7) PASADENA INDEPENDENT SCHOOL DISTRICT 1515 CHERRYBROOK, PASADENA, TX 77502	74-6001850	501(C)(3)	21,000.				HEALTH
(8) PENNSYLVANIA ENVIRONMENTAL COUNCIL, INC. 2124 PENN AVE, PITTSBURGH, PA 15222	23-7286159	501(C)(3)	81,600.				EDF+BIZ
(9) PENNSYLVANIA STATE UNIVERSITY 408 OLD MAIN, UNIVERSITY PARK, PA 16802	24-6000376	501(C)(3)	389,941.				ENERGY
(10) PEOPLE'S JUSTICE COUNCIL 1500 DANIEL PAYNE DR, BIRMINGHAM, AL 35214	83-0784025	501(C)(3)	15,000.				POLITICAL AFFAIRS
(11) PHEASANTS FOREVER, INC. 1783 BUERKLE CIRCLE, ST. PAUL, MN 55110	41-1429149	501(C)(3)	10,000.				ECOSYSTEMS
(12) POYNTER INSTITUTE FOR MEDIA STUDIES, INC. 801 THIRD ST S, ST. PETERSBURG, FL 33701	59-1630423	501(C)(3)	50,000.				POLITICAL AFFAIRS

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(1) PRESIDENT AND FELLOWS OF HARVARD COLLEGE 1033 MASSACHUSETTS AVE, CAMBRIDGE, MA 02138	04-2103580	501(C)(3)	237,073.				OCS
(2) PUBLIC CITIZEN FOUNDATION, INC. 1600 20TH ST. NW, WASHINGTON, DC 20009	52-1263996	501(C)(3)	57,500.				HEALTH
(3) PUBLIC LAND SOLUTIONS 478 MILL CREEK DRIVE, MOAB, UT 84532	45-4818675	501(C)(3)	30,000.				POLITICAL AFFAIRS
(4) RECTOR & VISITORS OF THE UNIV. OF VIRGINIA 1001 N EMMET ST, CHARLOTTESVILLE, VA 22903	54-6001796	501(C)(3)	31,180.				OCS
(5) REGENERATION PROJECT 369 PINE ST, #700, SAN FRANCISCO, CA 94104	94-3335236	501(C)(3)	65,000.				POLITICAL AFFAIRS
(6) REGENTS OF THE UNIVERSITY OF CALIFORNIA ONE SHIELDS AVENUE, DAVIS, CA 95616	94-6036494	501(C)(3)	71,597.				OCS
(7) REGENTS OF THE UNIV OF CA, SANTA BARBARA UNIVERSITY OF CALIFORNIA, SANTA BARBARA	95-6006145	501(C)(3)	34,164.				ECOSYSTEMS
(8) RESOURCES FOR THE FUTURE, INC. 1616 P ST NW, #600, WASHINGTON, DC 20036	53-0220900	501(C)(3)	495,000.				CLIMATE
(9) REVERB, INC. 386 FORE STREET, #202, PORTLAND, ME 04101	20-1042256	501(C)(3)	45,000.				POLITICAL AFFAIRS
(10) SAN FRANCISCO CHAMBER OF COMMERCE FOUND. 235 MONTGOMERY ST, SAN FRANCISCO, CA 94104	94-3114015	501(C)(3)	150,000.				POLITICAL AFFAIRS
(11) SIERRA CLUB FOUNDATION 2101 WEBSTER ST, #1250, OAKLAND, CA 94612	94-6069890	501(C)(3)	47,500.				ENERGY
(12) SOUTHERN UNITED NEIGHBORHOODS 2221 ST. CLAUDE AVE, NEW ORLEANS, LA 70117	36-4668072	501(C)(3)	10,500.				HEALTH

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(1) STATE OF LOUISIANA TREASURY DEPT FOR UNIVERS 104 UNIVERSITY CIRCLE, LAFAYETTE, LA 70504	72-6000820	501(C)(3)	24,873.				ECOSYSTEMS
(2) TEJANO CENTER FOR COMMUNITY CONCERNS, INC. 2950 BROADWAY ST., HOUSTON, TX 77017	76-0377101	501(C)(3)	10,500.				HEALTH
(3) TEXAS IMPACT EDUCATION FUND 200 EAST 30TH STREET, AUSTIN, TX 78705	74-2989021	501(C)(3)	15,000.				POLITICAL AFFAIRS
(4) TEXAS PHYSICIANS FOR SOCIAL RESPONSIBILITY P.O. BOX 163924, AUSTIN, TX 78716	83-2136721	501(C)(3)	30,000.				POLITICAL AFFAIRS
(5) TEXAS SOUTHERN UNIVERSITY FOUNDATION 3100 CLEBURNE ST, HOUSTON, TX 77004	74-1620415	501(C)(3)	35,000.				HEALTH
(6) THE COUNCIL ON STRATEGIC RISKS 1025 CONNECTICUT AVE NW,	82-3106472	501(C)(3)	100,000.				POLITICAL AFFAIRS
(7) THINK NORTH CAROLINA FIRST P.O. BOX 628, RALEIGH, NC 27602	46-3994159	501(C)(3)	35,000.				POLITICAL AFFAIRS
(8) TIDES FOUNDATION 1014 TORNEY AVE, SAN FRANCISCO, CA 94129	51-0198509	501(C)(3)	55,000.				POLITICAL AFFAIRS
(9) TROUT UNLIMITED, INC. 1777 N. KENT ST, #100, ARLINGTON, VA 22209	38-1612715	501(C)(3)	75,000.				POLITICAL AFFAIRS
(10) TRUSTEES OF PURDUE UNIVERSITY 401 S. GRANT ST, WEST LAFAYETTE, IN 47907	35-6002041	501(C)(3)	34,500.				ECOSYSTEMS
(11) TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET, PHILADELPHIA, PA 19104	23-1352685	501(C)(3)	37,490.				OCS
(12) UNIDOSUS 1126 16TH ST, NW, WASHINGTON, DC 20036	86-0212873	501(C)(3)	10,000.				POLITICAL AFFAIRS

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**Part I General Information on Grants and Assistance**

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) UNIVERSITY OF IDAHO FOUNDATION, INC. 875 PERIMETER DR, MS 3143, MOSCOW, ID 83844	23-7098404	501(C)(3)	25,000.				ECOSYSTEMS
(2) UNIVERSITY OF MAINE 5717 CORBETT HALL, ORONO, ME 04469	01-6000769	501(C)(3)	100,000.				OCEANS
(3) UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL 104 AIRPORT DRIVE, CHAPEL HILL, NC 27599	56-6001393	501(C)(3)	26,000.				ENERGY
(4) UNIVERSITY OF TEXAS AT AUSTIN 110 INNER CAMPUS DR, AUSTIN, TX 78712	74-6000203	501(C)(3)	162,500.				EDF+BIZ
(5) UNIVERSITY OF UTAH 201 S PRESIDENTS CIRCLE, SALT LAKE CITY, UT	87-6000525	501(C)(3)	50,770.				OCS
(6) UNIVERSITY OF WYOMING 1000 E UNIVERSITY AVE, LARAMIE, WY 82071	83-6000331	501(C)(1)	40,000.				ENERGY
(7) USDA-ARS 3793 N 3600 E, KIMBERLY, ID 83341	72-0564834	OTHER	25,000.				ECOSYSTEMS
(8) VERMONT CARIBBEAN INSTITUTE P.O. BOX 8655, BURLINGTON, VT 05402	20-2474069	501(C)(3)	29,864.				OCEANS
(9) VET VOICE FOUNDATION, INC. 2201 WINSCONSIN AVE NW, WASHINGTON, DC	26-4627222	501(C)(3)	15,000.				ENERGY
(10) VIRGINIA ORGANIZING, INC. 703 CONCORD AVE, CHARLOTTESVILLE, PA 22903	54-1674992	501(C)(3)	13,000.				OCS
(11) W. MONTAGUE COBB/NMA HEALTH INSTITUTE 1050 CONNECTICUT AVE. NW, WASHINGTON, DC	26-2652958	501(C)(3)	50,000.				POLITICAL AFFAIRS
(12) WEST HARLEM ENVIRONMENTAL ACTION 1854 AMSTERDAM AVE, NEW YORK, NY 10031	13-3800068	501(C)(3)	60,000.				POLITICAL AFFAIRS

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶

3 Enter total number of other organizations listed in the line 1 table ▶

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2019)

**SCHEDULE I  
(Form 990)**

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

OMB No. 1545-0047

**2019**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization

ENVIRONMENTAL DEFENSE FUND, INCORPORATED

Employer identification number

11-6107128

**Part I General Information on Grants and Assistance**

- Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?  Yes  No
- Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) WEST MICHIGAN SUSTAINABLE BUSINESS FORUM P.O. BOX 68696, GRAND RAPIDS, MI 49516	26-3787387	501(C)(3)	7,500.				POLITICAL AFFAIRS
(2) WEST OAKLAND ENVIRONMENTAL INDICATORS PROJ. 349 MANDELA PKWY, OAKLAND, CA 94607	20-2384563	501(C)(3)	10,000.				HEALTH
(3) WESTERN CONSERVATION FOUNDATION 1675 LARIMER ST, STE 420, DENVER, CO 80202	33-1107506	501(C)(3)	148,000.				CLIMATE
(4) WESTERN LEADERS NETWORK 1309 E. 3RD AVE. SUITE 22 DURANGO, CO 81301	82-0625994	501(C)(3)	32,500.				ENERGY
(5) WILDLIFE CONSERVATION SOCIETY 2300 SOUTHERN BLVD, BRONX, NY 10460	13-1740011	501(C)(3)	36,094.				OCEANS
(6) WILLIAM MARSH RICE UNIVERSITY 6100 MAIN ST, MS-70, HOUSTON, TX 77005	74-1109620	501(C)(3)	75,000.				HEALTH
(7) WOODS HOLE RESEARCH CENTER INC. 149 WOODS HOLE ROAD, FALMOUTH, MA 02540	04-3005094	501(C)(3)	40,000.				OCs
(8) WORLD RESOURCES INSTITUTE 10 G ST, N.E., #800, WASHINGTON, DC 20002	52-1257057	501(C)(3)	22,000.				CLIMATE
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ▶ 138.

3 Enter total number of other organizations listed in the line 1 table ▶ 14.

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule I (Form 990) (2019)



**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1					
2					
3					
4					
5					
6					
7					

**Part IV Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b); and any other additional information.

PART I, LINE 2:

ENVIRONMENTAL DEFENSE FUND, INC. ("EDF") HAS A NUMBER OF GRANTS AND OTHER ASSISTANCE IT PROVIDES TO OTHER CHARITIES AND QUASI-GOVERNMENTAL ENTITIES IN THE UNITED STATES. THE MAJORITY OF THESE GRANTS ARE TO OTHER ENVIRONMENTAL 501(C)(3) NON-PROFIT ENTITIES THAT PERFORM WORK ALONGSIDE OF EDF IN THE ACCOMPLISHMENT OF ITS MISSION. SOME OF THESE ARE FLOW-THROUGH GRANTS FROM A FUNDING ENTITY OR FOUNDATION THAT SUPPORTS EDF'S WORK. EDF MONITORS THE PERFORMANCE OF THE GRANT RECIPIENTS BY WRITTEN REPORTS, SITE VISITS, VERBAL COMMUNICATION AND REVIEW. PARTIAL PAYMENTS ARE TYPICALLY MADE ON A GRANT UNTIL A PATTERN OF PROVEN

**Part III Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
1					
2					
3					
4					
5					
6					
7					

**Part IV Supplemental Information.** Provide the information required in Part I, line 2, Part III, column (b); and any other additional information.

ACHIEVEMENTS ON OBJECTIVES IS DEMONSTRATED. IN THE END EDF TYPICALLY PREPARES A REPORT TO FUNDING ENTITIES ON THE USE OF GRANT FUNDS BOTH BY ITSELF AND BY ANY SUB-GRANT RECIPIENTS.

**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
- ▶ Attach to Form 990.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

OMB No. 1545-0047

**2019**

**Open to Public  
Inspection**

Name of the organization

ENVIRONMENTAL DEFENSE FUND, INCORPORATED

Employer identification number

11-6107128

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |  |
|--|--|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use   |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence   |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees     |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

**3** Indicate which, if any, of the following the organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |   |   |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee              | <input type="checkbox"/> Written employment contract                                |
| <input checked="" type="checkbox"/> Independent compensation consultant | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input checked="" type="checkbox"/> Form 990 of other organizations     | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

- a** Receive a severance payment or change-of-control payment?
  - b** Participate in, or receive payment from, a supplemental nonqualified retirement plan?
  - c** Participate in, or receive payment from, an equity-based compensation arrangement?
- If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

- a** The organization?
  - b** Any related organization?
- If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

- a** The organization?
  - b** Any related organization?
- If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III.

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III.

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

	Yes	No
<b>1a</b>		
<b>1b</b>		
<b>2</b>		
<b>3</b>		
<b>4a</b>	X	
<b>4b</b>	X	
<b>4c</b>		X
<b>5a</b>		X
<b>5b</b>		X
<b>6a</b>		X
<b>6b</b>		X
<b>7</b>		X
<b>8</b>		X
<b>9</b>		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2019

**Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

**Note:** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990	
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation					
1	FREDERIC D. KRUPP PRESIDENT	(i)	631,539.	95,758.	0.	72,000.	25,805.	825,102.	0.
		(ii)	0.	0.	0.	0.	0.	0.	0.
2	WILLIAM O'BRIEN CHIEF FINANCIAL OFFICER	(i)	316,653.	10,000.	0.	59,713.	36,451.	422,817.	0.
		(ii)	0.	0.	0.	0.	0.	0.	0.
3	JOE BONFIGLIO EDAF PRESIDENT	(i)	220,764.	5,000.	0.	42,032.	31,248.	299,044.	0.
		(ii)	0.	0.	0.	0.	0.	0.	0.
4	GWEN RUTA EXECUTIVE VP - INTERNATIONAL	(i)	426,902.	0.	0.	72,000.	10,617.	509,519.	0.
		(ii)	0.	0.	0.	0.	0.	0.	0.
5	JESSICA ISSACS (THRU 8/ CHIEF ADMINISTRATIVE OFFICER	(i)	383,949.	46,982.	156,608.	33,065.	11,978.	632,582.	0.
		(ii)	0.	0.	0.	0.	0.	0.	0.
6	CATHERINE NARDONE CHIEF DEVELOPMENT OFFICER	(i)	466,450.	25,000.	0.	72,000.	7,502.	570,952.	0.
		(ii)	0.	0.	0.	0.	0.	0.	0.
7	JOHN MIMIKAKIS VP OCEANS - ASIA	(i)	364,427.	0.	0.	72,000.	14,681.	451,108.	0.
		(ii)	0.	0.	0.	0.	0.	0.	0.
8	ERIC POOLEY SVP FOR STRATEGY AND COMMUN.	(i)	411,777.	5,000.	0.	72,000.	36,451.	525,228.	0.
		(ii)	0.	0.	0.	0.	0.	0.	0.
9	AMANDA LELAND EXECUTIVE VP - PROGRAMS	(i)	412,097.	0.	0.	59,238.	41,451.	512,786.	0.
		(ii)	0.	0.	0.	0.	0.	0.	0.
10	DANIEL DUDEK (THRU 8/20 VICE PRESIDENT OF ASIA	(i)	358,582.	50,000.	0.	72,000.	39,051.	519,633.	0.
		(ii)	0.	0.	0.	0.	0.	0.	0.
11	DAVID FESTA VP ECOSYSTEMS	(i)	346,680.	0.	23,333.	61,063.	27,294.	458,370.	0.
		(ii)	0.	0.	0.	0.	0.	0.	0.
12		(i)							
		(ii)							
13		(i)							
		(ii)							
14		(i)							
		(ii)							
15		(i)							
		(ii)							
16		(i)							
		(ii)							

**Part III Supplemental Information**

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 4A:

JESSICA ISSACS, CHIEF ADMINISTRATIVE OFFICER THRU AUGUST 2019, RECEIVED

SEVERANCE PAYMENTS TOTALING \$156,608, WHICH IS REPORTED ON SCHEDULE J,

PART II, COLUMN (B) (III).

PART I, LINE 4B:

ENVIRONMENTAL DEFENSE FUND, INCORPORATED ESTABLISHED A 457(F)

DEFERRED-COMPENSATION PLAN FOR FREDERIC D. KRUPP, PRESIDENT, TO SUPPORT A

THREE YEAR MILESTONE BONUS THAT CLIFF VESTED IN ITS ENTIRETY ON JANUARY

31, 2020.

**SCHEDULE M  
(Form 990)**

**Noncash Contributions**

OMB No. 1545-0047

**2019**

**Open to Public  
Inspection**

Department of the Treasury  
Internal Revenue Service

- ▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
- ▶ Attach to Form 990.
- ▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Name of the organization

ENVIRONMENTAL DEFENSE FUND, INCORPORATED

Employer identification number

11-6107128

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art . . . . .				
2 Art - Historical treasures . . . . .				
3 Art - Fractional interests . . . . .				
4 Books and publications . . . . .				
5 Clothing and household goods . . . . .				
6 Cars and other vehicles. . . . .				
7 Boats and planes . . . . .				
8 Intellectual property . . . . .				
9 Securities - Publicly traded . . . . .	X	285 .	13,314,445 .	MARKET QUOTATION
10 Securities - Closely held stock . . . . .				
11 Securities - Partnership, LLC, or trust interests . . . . .				
12 Securities - Miscellaneous . . . . .				
13 Qualified conservation contribution - Historic structures . . . . .				
14 Qualified conservation contribution - Other . . . . .				
15 Real estate - Residential . . . . .				
16 Real estate - Commercial . . . . .				
17 Real estate - Other . . . . .				
18 Collectibles . . . . .				
19 Food inventory . . . . .				
20 Drugs and medical supplies . . . . .				
21 Taxidermy . . . . .				
22 Historical artifacts . . . . .				
23 Scientific specimens . . . . .				
24 Archeological artifacts . . . . .				
25 Other ▶ ( )				
26 Other ▶ ( )				
27 Other ▶ ( )				
28 Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement . . . . . **29**

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period? . . . . .		X
b If "Yes," describe the arrangement in Part II.		
31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? . . . . .	X	
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions? . . . . .		X
b If "Yes," describe in Part II.		
33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.		

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2019

JSA

9E1298 1.000

**Part II** **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

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PART I, LINE 9, COLUMN (B):

NUMERICAL INFORMATION REPORTED HERE REPRESENTS THE NUMBER OF  
CONTRIBUTIONS.

**SCHEDULE O  
(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

Name of the organization

ENVIRONMENTAL DEFENSE FUND, INCORPORATED

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2019**

**Open to Public  
Inspection**

Employer identification number

11-6107128

FORM 990, PART VI, SECTION B, LINE 11B:

THE FORM 990 IS PREPARED BY A NATIONALLY RECONIZED ACCOUNTING FIRM IN CONJUNCTION WITH THE ORGANIZATION'S FINANCIAL DEPARTMENT AND MEMBERS OF SENIOR MANAGEMENT. THE AUDIT COMMITTEE THEN REVIEWS ANY SIGNIFICANT ISSUES OR JUDGEMENTS RELATING TO DISCLOSURES IN THE REPORTING ORGANIZATION'S FORM 990. AFTERWARDS, A COPY OF THE DRAFT FORM 990 IS CIRCULATED TO THE FULL BOARD OF DIRECTORS FOR DISCUSSION AND COMMENT PRIOR TO ITS FILING WITH THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:

IT IS THE RESPONSIBILITY OF ALL DIRECTORS AND EMPLOYEES OF THE ORGANIZATION TO FAMILIARIZE THEMSELVES WITH THE CONFLICTS OF INTEREST POLICY AND TO ENSURE COMPLIANCE OF RELATED PARTIES WITH IT. IN ADDITION TO THE DISCLOSURES REQUIRED BY THIS POLICY, EACH DIRECTOR AND KEY EMPLOYEE WAS PROVIDED WITH A STATEMENT TO COMPLETE AND RETURN INDICATING THAT THEY HAVE READ, UNDERSTAND AND ARE IN COMPLIANCE WITH THIS POLICY. DIRECTORS WHO KNOWINGLY OR UNKNOWINGLY VIOLATE THE POLICY ARE SUBJECT TO CENSURE OR REMOVAL AT THE DISCRETION OF THE BOARD OF DIRECTORS. EMPLOYEES WHO KNOWINGLY OR UNKNOWINGLY VIOLATE THE POLICY WILL BE SUBJECT TO DISCIPLINARY ACTION, INCLUDING POSSIBLE DISMISSAL. ALL NEW BOARD MEMBERS ARE REQUIRED TO MAKE CONFLICT OF INTEREST DISCLOSURES.

FORM 990, PART VI, SECTION B, LINE 15:

COMPENSATION OF THE PRESIDENT OF EDF IS DETERMINED BY THE COMPENSATION



Name of the organization ENVIRONMENTAL DEFENSE FUND, INCORPORATED	Employer identification number 11-6107128
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COMMITTEE WHICH EVALUATES THE COMPENSATION OF THE PRESIDENT OF THE ORGANIZATION WHO IS THE HIGHEST RANKING EMPLOYEE. THE COMPENSATION COMMITTEE OF THE BOARD OF TRUSTEES IS COMPOSED OF FIVE MEMBERS WHO MEET ANNUALLY TO ASSESS THE PRESIDENT'S PERFORMANCE AND COMPENSATION. THE COMPENSATION COMMITTEE USES THE SERVICES OF AN INDEPENDENT COMPENSATION CONSULTANT TO PROVIDE DEMOGRAPHIC AND COMPARATIVE SALARY INFORMATION FOR PEER-GROUP ORGANIZATIONS, WITH FOCUS ON THE PRESIDENT/CEO. THE COMPENSATION CONSULTANT PROVIDES INFORMATION FROM SURVEYS, PUBLIC DISCLOSURES OF OTHER CHARITIES AND PROPRIETARY SOURCES. THE COMMITTEE REVIEWS THE INFORMATION, DISCUSSES THE FINDINGS AMONGST THEMSELVES AND NOT IN THE PRESENCE OF THE PRESIDENT OF THE ORGANIZATION. THE COMMITTEE HAS A PORTION OF ITS MEETING WHERE IT DOES DISCUSS COMPENSATION AND PERFORMANCE WITH THE PRESIDENT BUT THE DECISION-MAKING SEGMENTS OF THE MEETING ARE HELD IN EXECUTIVE SESSION. THE COMPENSATION COMMITTEE IS AWARE OF THE COMPENSATION AMOUNTS FOR OTHER KEY EMPLOYEES AND SENIOR MANAGEMENT TEAM MEMBERS BUT THE DECISIONS GOVERNING THEIR COMPENSATION ARE THE PURVIEW OF THE PRESIDENT OF THE ORGANIZATION.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

ATTACHMENT 1

FORM 990, PART III - PROGRAM SERVICE, LINE 4A

CLIMATE AND ENERGY - IN THE CLIMATE AND ENERGY FIELD, EDF FOCUSES ON THE LARGEST AND BEST OPPORTUNITIES TO REDUCE EMISSIONS OF

Name of the organization ENVIRONMENTAL DEFENSE FUND, INCORPORATED	Employer identification number 11-6107128
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ATTACHMENT 1 (CONT'D)

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CLIMATE POLLUTANTS SUCH AS CARBON DIOXIDE AND METHANE. IN 2020, EDF'S RESEARCH IN THE U.S. PERMIAN BASIN, THE WORLD'S LARGEST OIL FIELD, REVEALED THAT OIL AND GAS OPERATIONS THERE ARE EMITTING NEARLY THREE TIMES AS MUCH METHANE AS PREVIOUSLY THOUGHT. EDF ADVOCACY HELPED SPUR NEW MEXICO, NEW YORK AND PENNSYLVANIA TO PROPOSE RULES TO CUT METHANE POLLUTION. EDF ALSO PROMPTED 15 STATES, INCLUDING CALIFORNIA AND NEW YORK, TO COMMIT THAT 30% OF MEDIUM- AND HEAVY-DUTY TRUCKS AND BUSES SOLD IN THEIR JURISDICTIONS WILL BE ZERO EMISSION BY 2030; WON COMMITMENTS FROM ARIZONA PUBLIC SERVICE AND XCEL ENERGY TO HELP REALIZE THE GOAL OF A CARBON-FREE ELECTRIC POWER SECTOR BY 2035; AND WAS A LEAD PARTNER IN LEGISLATION THAT PROVIDES A FRAMEWORK FOR FARMERS TO CONTRIBUTE TO, AND BENEFIT FROM, COMPREHENSIVE CLIMATE SOLUTIONS.

IN CANADA, AN EDF PROPOSAL TO GOVERNMENT OFFICIALS HELPED LEAD TO A \$1.7 BILLION INVESTMENT TO CLEAN UP INACTIVE OIL AND GAS WELLS AND CREATE THOUSANDS OF JOBS. IN INDIA, EDF AND PARTNERS ARE EXPANDING LOW CARBON DEVELOPMENT SOLUTIONS FOR RURAL RESIDENTS, INCLUDING CLEAN BIOGAS COOKSTOVES, AND EDF IS ADVISING THE STATE OF BIHAR ON A CLIMATE ACTION PLAN FOR AGRICULTURE THAT REDUCES POLLUTION AND HELPS FARMERS PROSPER. IN CHINA, FINAL PREPARATIONS TO LAUNCH THE WORLD'S LARGEST CARBON MARKET SIGNIFIED, FOR EDF, THE CULMINATION OF 30 YEARS OF POLICY AND TECHNICAL WORK WITH CHINESE REGULATORS. IN PREPARATION FOR THE LAUNCH, MORE THAN 7,000 PEOPLE TRAINED ON MARKET SIMULATION SOFTWARE DEVELOPED BY EDF.

Name of the organization ENVIRONMENTAL DEFENSE FUND, INCORPORATED	Employer identification number 11-6107128
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ATTACHMENT 2FORM 990, PART III - PROGRAM SERVICE, LINE 4C

WATER AND OTHER NATURAL RESOURCES WHILE IMPROVING ECOSYSTEMS. IN 2020, EDF TEAMED UP WITH NASA, THE DESERT RESEARCH INSTITUTE AND GOOGLE TO LAUNCH OPENET, A WEB APPLICATION THAT WILL PROVIDE FARMERS AND WATER MANAGERS WITH ACCURATE, TIMELY, SATELLITE-BASED DATA ON THE AMOUNT OF WATER THAT IS ACTUALLY USED TO GROW FOOD. THE DATA WILL HELP FOSTER SUSTAINABLE WATER USE IN THE WESTERN UNITED STATES, WHERE AGRICULTURE IS THE LARGEST CONSUMER OF THE WATER SUPPLY, AND WILL LATER EXPAND TO THE ENTIRE COUNTRY. EDF ALSO SOUGHT TO PROTECT HOMES AND BUSINESSES THREATENED BY RISING SEAS AND MORE INTENSE STORMS. WETLANDS AND FLOODPLAINS ARE A CRITICAL LINE OF DEFENSE AGAINST THESE THREATS. BUILDING OFF EARLIER WORK IN LOUISIANA, EDF HELPED SECURE BIPARTISAN LEGISLATION IN NORTH CAROLINA THAT UNLOCKS MILLIONS OF DOLLARS TO RESTORE SUCH NATURAL DEFENSES. EDF ALSO WORKED WITH AGRICULTURAL PARTNERS TO PROMOTE FARMING PRACTICES THAT PROTECT COMMUNITIES FROM FLOODS.

ATTACHMENT 3FORM 990, PART III, LINE 4D - OTHER PROGRAM SERVICES

<u>DESCRIPTION</u>	<u>GRANTS</u>	<u>EXPENSES</u>	<u>REVENUE</u>
OCEANS	1,304,629.	18,249,357.	0.
HEALTH	1,405,296.	7,606,161.	0.
TOTALS	<u>2,709,925.</u>	<u>25,855,518.</u>	<u>0.</u>

Name of the organization ENVIRONMENTAL DEFENSE FUND, INCORPORATED	Employer identification number 11-6107128
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ATTACHMENT 4

FORM 990, PART V, LINE 4B - FOREIGN COUNTRIES

CHINA

INDONESIA

MEXICO

NETHERLANDS

UNITED KINGDOM

ATTACHMENT 5

FORM 990, PART VI, LINE 17 - STATES

AL, AK, AR, CA, CO, CT,

FL, GA, HI, IL, KS, KY, LA, ME, MD, MA, MI,

MN, MS, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA,

RI, SC, TN, UT, VA, WA, WV, WI,

ATTACHMENT 6

990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS

<u>NAME AND ADDRESS</u>	<u>DESCRIPTION OF SERVICES</u>	<u>COMPENSATION</u>
EDGEMARK PARTNERS, INC. 4510 COX ROAD, SUITE 305 GLEN ALLEN, VA 23060	MARKETING	2,402,351.
BDO USA, LLP 100 PARK AVENUE NEW YORK, NY 10017	AUDIT AND TAX	499,213.
SPACE SYSTEMS/LORAL, LLC 3825 FABIAN WAY PALO ALTO, CA 94303	SPACE CONSULTING	693,018.
M J BRADLEY & ASSOCIATES, LLC 47 JUNCTION SQUARE DRIVE CONCORD, MA 01742	RESEARCH/CONSULTING	600,000.
CAMPBELL & COMPANY 1 EAST WACKER DRIVE, #3350	FUNDRAISING CONSULT.	478,948.

Name of the organization ENVIRONMENTAL DEFENSE FUND, INCORPORATED	Employer identification number 11-6107128
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ATTACHMENT 6 (CONT'D)

990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS

<u>NAME AND ADDRESS</u>	<u>DESCRIPTION OF SERVICES</u>	<u>COMPENSATION</u>
CHICAGO, IL 60601		

ATTACHMENT 7

FORM 990, PART IX - OTHER FEES

<u>DESCRIPTION</u>	(A) <u>TOTAL FEES</u>	(B) <u>PROGRAM SERVICE EXP.</u>	(C) <u>MANAGEMENT AND GENERAL</u>	(D) <u>FUNDRAISING EXPENSES</u>
OTHER PROFESSIONAL FEES	28,571,206.	26,359,539.	486,406.	1,725,261.
TOTALS	<u>28,571,206.</u>	<u>26,359,539.</u>	<u>486,406.</u>	<u>1,725,261.</u>

**SCHEDULE R  
(Form 990)**

**Related Organizations and Unrelated Partnerships**

OMB No. 1545-0047

**2019**

**Open to Public  
Inspection**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for instructions and the latest information.

Department of the Treasury  
Internal Revenue Service

Name of the organization

ENVIRONMENTAL DEFENSE FUND, INCORPORATED

Employer identification number

11-6107128

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) METHANESAT, LLC 83-2785818 301 CONGRESS AVENUE, #1300 AUSTIN, TX 78701	SRVC PROVIDER	NY	23,915,266.	36,130,127.	EDF
(2) SATMGMT, LLC 83-3447081 257 PARK AVENUE SOUTH NEW YORK, NY 10010	SRVC PROVIDER	NY	0.	75,586.	EDF
(3)					
(4)					
(5)					
(6)					

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
(1) ENVIRONMENTAL DEFENSE ACTION FUND 90-0080500 257 PARK AVENUE NEW YORK, NY 10010	ADVOCACY	DE	501(C)(4)	N/A	EDF	X	
(2) ENVIRONMENTAL DEFENSE FUND DE MEXICO, AC REVOLUCIÓN NO. 345 LA PAZ, MX CP 23000	OCEAN PRESER.	MX	N/A	N/A	EDF	X	
(3) ENVIRONMENTAL DEFENSE FUND EUROPE 6-10 BOROUGH HIGH STREET LONDON, UK SE1 9QQ	OCEANS/ENERGY	UK	N/A	N/A	EDF	X	
(4)							
(5)							
(6)							
(7)							

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2019

**Part III Identification of Related Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512 - 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1)												
(2)												
(3)												
(4)												
(5)												
(6)												
(7)												

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
(1)									
(2)									
(3)									
(4)									
(5)									
(6)									
(7)									

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
<b>1</b> During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
<b>a</b> Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity . . . . .		X
<b>b</b> Gift, grant, or capital contribution to related organization(s) . . . . .	X	
<b>c</b> Gift, grant, or capital contribution from related organization(s) . . . . .		X
<b>d</b> Loans or loan guarantees to or for related organization(s) . . . . .	X	
<b>e</b> Loans or loan guarantees by related organization(s) . . . . .	X	
<b>f</b> Dividends from related organization(s) . . . . .		X
<b>g</b> Sale of assets to related organization(s) . . . . .		X
<b>h</b> Purchase of assets from related organization(s) . . . . .		X
<b>i</b> Exchange of assets with related organization(s) . . . . .		X
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s) . . . . .		X
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s) . . . . .		X
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s) . . . . .		X
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s) . . . . .		X
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) . . . . .	X	
<b>o</b> Sharing of paid employees with related organization(s) . . . . .	X	
<b>p</b> Reimbursement paid to related organization(s) for expenses . . . . .		X
<b>q</b> Reimbursement paid by related organization(s) for expenses . . . . .		X
<b>r</b> Other transfer of cash or property to related organization(s) . . . . .		X
<b>s</b> Other transfer of cash or property from related organization(s) . . . . .		X

**2** If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) ENVIRONMENTAL DEFENSE ACTION FUND	B	8,724,879.	FMV
(2) ENVIRONMENTAL DEFENSE FUND EUROPE	B	2,763,417.	FMV
(3) ENVIRONMENTAL DEFENSE ACTION FUND	E	569,175.	FMV
(4) ENVIRONMENTAL DEFENSE ACTION FUND	N	2,437,260.	FMV
(5) ENVIRONMENTAL DEFENSE ACTION FUND	O	4,966,320.	FMV
(6)			



**Part VI** **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V - UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1)													
(2)													
(3)													
(4)													
(5)													
(6)													
(7)													
(8)													
(9)													
(10)													
(11)													
(12)													
(13)													
(14)													
(15)													
(16)													

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**Part VII** **Supplemental Information**

Provide additional information for responses to questions on Schedule R. See instructions.

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